

Alan Evans  
KOOROOTANG PTY LTD SUPERANNUATION FUND  
262 Heinemann Road, Redland Bay, Queensland 4165

Dear Sir/Madam

**KOOROOTANG PTY LTD SUPERANNUATION FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **KOOROOTANG PTY LTD SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$147,103.29; and
- a Tax Free Balance of: \$133,735.35

Tax Free proportion: 47.62%.

Your Minimum income stream applicable is \$9,830.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Alan Evans  
262 Heinemann Road, Redland Bay, Queensland 4165

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We have recently completed a review of the assets of **KOOROOTANG PTY LTD SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$0.00; and
- a Tax Free Balance of: \$606,628.12

Tax Free proportion: 100.00%.

Your Minimum income stream applicable is \$21,230.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Alan Evans  
262 Heinemann Road, Redland Bay, Queensland 4165

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**Continuation of Account Based Pension**

We have recently completed a review of the assets of **KOOROOTANG PTY LTD SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$1,276.10; and
- a Tax Free Balance of: \$145,397.39

Tax Free proportion: 99.13%.

Your Minimum income stream applicable is \$5,130.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Alan Evans  
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Dear Sir/Madam

**KOOROOTANG PTY LTD SUPERANNUATION FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **KOOROOTANG PTY LTD SUPERANNUATION FUND** and your Account Based Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$408,270.72; and
- a Tax Free Balance of: \$183,425.97

Tax Free proportion: 31.00%.

Your Minimum income stream applicable is \$20,710.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Alan Evans  
262 Heinemann Road, Redland Bay, Queensland 4165

**KOOROOTANG PTY LTD SUPERANNUATION FUND**

**Minutes of a Meeting of the Director(s)**

held on \_\_\_\_\_ at 262 Heinemann Road, Redland Bay, Queensland 4165

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**PRESENT:** Alan Evans

**PENSION CONTINUATION:** Alan Evans wishes to continue existing Account Based Pension with a commencement date of 03/07/2007. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2020 \$280,838.64, consisting of:

- Taxable amount of \$147,103.29; and
- Tax Free amount of \$133,735.35
- Tax Free proportion: 47.62%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$9,830.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

.....  
Alan Evans  
Chairperson

**KOOROOTANG PTY LTD SUPERANNUATION FUND**

**Minutes of a Meeting of the Director(s)**

held on \_\_\_\_\_ at 262 Heinemann Road, Redland Bay, Queensland 4165

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**PRESENT:** Alan Evans

**PENSION CONTINUATION:** Alan Evans wishes to continue existing Account Based Pension with a commencement date of 30/06/2013. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2020 \$606,628.12, consisting of:

- Taxable amount of \$0.00; and
- Tax Free amount of \$606,628.12
- Tax Free proportion: 100.00%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$21,230.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

.....  
AlanEvans  
Chairperson

**KOOROOTANG PTY LTD SUPERANNUATION FUND**

**Minutes of a Meeting of the Director(s)**

held on \_\_\_\_\_ at 262 Heinemann Road, Redland Bay, Queensland 4165

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**PRESENT:** Alan Evans

**PENSION CONTINUATION:** Alan Evans wishes to continue existing Account Based Pension with a commencement date of 01/07/2019. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2020 \$146,673.49, consisting of:

- Taxable amount of \$1,276.10; and
- Tax Free amount of \$145,397.39
- Tax Free proportion: 99.13%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$5,130.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

.....  
AlanEvans  
Chairperson

**KOOROOTANG PTY LTD SUPERANNUATION FUND**

**Minutes of a Meeting of the Director(s)**

held on \_\_\_\_\_ at 262 Heinemann Road, Redland Bay, Queensland 4165

---

**PRESENT:**

Alan Evans

**PENSION CONTINUATION:**

Alan Evans wishes to continue existing Account Based Pension with a commencement date of 01/07/2019. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2020 \$591,696.69, consisting of:

- Taxable amount of \$408,270.72; and
- Tax Free amount of \$183,425.97
- Tax Free proportion: 31.00%.

**TRUSTEE ACKNOWLEDGEMENT:**

It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:**

It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$20,710.00 in the frequency of at least an annual payment.

**CLOSURE:**

Signed by the trustee(s) pursuant to the Fund Deed.

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Alan Evans  
Chairperson