

Company tax return**2018**

Day Month Year

to

Day Month Year

or specify period if part year or approved substitute period

Notes to help you prepare this tax return are in the *Company tax return instructions 2018* (the instructions), available from the ATO.

Company information

Tax file number (TFN)

991 875 500

Name of company

Thrive Group Holdings Pty Ltd

Australian business number (ABN)

45 615 320 011

Previous name of company

If the company name has changed, print the previous name **exactly** as shown on the last tax return lodged and show Australian company number (ACN) or Australian registered business number (ARBN).

ACN
or
ARBN**Current postal address**

If the address has not changed, print it **exactly** as shown on the last tax return lodged.

C/- Armstrong Dawson

PO BOX H86

Suburb or town

AUSTRALIA SQUARE

State/territory

NSW

Postcode

1215

Postal address on previous tax return

If the address has changed, print your previous address **exactly** as shown on the last tax return lodged.

Suburb or town

State/territory

Postcode

Business address of main business

SUITE 126

117 OLD PITTWATER ROAD

Suburb or town

BROOKVALE

State/territory

NSW

Postcode

2100

Final tax return

Yes No

Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below. (See relevant instructions.)

BSB number (must be six digits) Account number

Account name

1 Ultimate holding company name and ABN or country code

ABN OR Country code

Immediate holding company name and ABN

ABN

2 Description of main business activity

Industry code **B** Percentage of foreign shareholding **A** %

3 Status of company - print X in all applicable boxes

Your selections at this question may determine how the tax law applies to you. See **3 Status of company** in the instructions for more information about company status.

Resident C1 <input checked="" type="checkbox"/>	Non-resident no permanent estab. C2 <input type="checkbox"/>	Non-resident with permanent estab. C3 <input type="checkbox"/>	
Cooperative D1 <input type="checkbox"/>	Non-profit D3 <input type="checkbox"/>	Strata title D4 <input type="checkbox"/>	Pooled development fund D5 <input type="checkbox"/>
Limited partnership D6 <input type="checkbox"/>	Corporate unit trust D7 <input type="checkbox"/>	Public trading trust D8 <input type="checkbox"/>	Private D9 <input checked="" type="checkbox"/>
Public D10 <input type="checkbox"/>			
Multiple business E1 <input type="checkbox"/>	Ceased business E2 <input type="checkbox"/>	Commenced business E3 <input type="checkbox"/>	
Small business entity F1 <input type="checkbox"/>	Base Rate entity F2 <input checked="" type="checkbox"/>		
Significant global entity G1 <input type="checkbox"/>			
Consolidated head company Z1 <input checked="" type="checkbox"/>	Consolidated subsidiary member Z2 <input type="checkbox"/>		

4 Interposed entity election status

If the company has an existing election, write the earliest income year specified.
If the company is making one or more elections this year, write the earliest income year being specified and complete an *Interposed entity election or revocation 2018* for each election.

L

If revoking an interposed entity election, print **R** and complete and attach the *Interposed entity election or revocation 2018*.

5 Significant global entity

If, at question 3 label **G1**, you indicated that you are a significant global entity.

Have you lodged a general purpose financial statement with ASIC in relation to this income year (before the due date for lodgement of the statement with ASIC)? **A** Yes No

Will you be lodging a general purpose financial statement with ASIC in relation to this income year (before the due date for lodgement of the statement with ASIC)? **B** Yes No

Information Statement - To be completed by all companies

6 Calculation of total profit or loss

Income

Gross payments subject to foreign resident withholding (excluding capital gains)	B	<input type="text"/>
Gross payments where ABN not quoted	A	<input type="text"/>
Other sales of goods and services	C	<input type="text" value="13319073"/>
Gross distribution from partnerships	D	<input type="text"/> / <input type="text"/>
Gross distribution from trusts	E	<input type="text"/> / <input type="text"/>
Forestry managed investment scheme income	X	<input type="text"/>
Gross interest	F	<input type="text" value="1779"/>
Gross rent and other leasing and hiring income	G	<input type="text"/>
Total dividends	H	<input type="text"/>
Fringe benefit employee contributions	I	<input type="text"/>
Assessable government industry payments	Q	<input type="text"/> / <input type="text"/>
Unrealised gains on revaluation of assets to fair value	J	<input type="text"/>
Other gross income	R	<input type="text"/> / <input type="text"/>
Total income	S	<input type="text" value="13320852"/> / <input type="text"/>

6 Calculation of total profit or loss - continued

Expenses

Foreign resident withholding expenses (excluding capital gains)	B	<input type="text"/>
Cost of sales	A	<input type="text" value="10093193"/> / <input type="text"/>
Contractor, sub-contractor and commission expenses	C	<input type="text"/>
Superannuation expenses	D	<input type="text" value="533691"/>
Bad debts	E	<input type="text"/>
Lease expenses within Australia	F	<input type="text" value="313563"/>
Lease expenses overseas	I	<input type="text"/>
Rent expenses	H	<input type="text" value="1272159"/>
Interest expenses within Australia	V	<input type="text" value="12211"/>
Interest expenses overseas	J	<input type="text"/>
Royalty expenses overseas	U	<input type="text"/>
Royalty expenses within Australia	W	<input type="text"/>
Depreciation expenses	X	<input type="text" value="372109"/>
Motor vehicle expenses	Y	<input type="text"/>
Repairs and maintenance	Z	<input type="text" value="201289"/>
Unrealised losses on revaluation of assets to fair value	G	<input type="text"/>
All other expenses	S	<input type="text" value="7266638"/>
Total expenses	Q	<input type="text" value="20064853"/> / <input type="text"/>

Complete and attach an *International dealings schedule 2018*.

Do you have a non-resident withholding payment or reporting obligation? See instructions.

Total profit or loss

Subtract Total expenses	Q	<input type="text"/>	T	<input type="text" value="6744001"/>	L
from Total income	S				

Company ABN **45 615 320 011**

7 Reconciliation to taxable income or loss

Total profit or loss amount shown at **T** item 6 /

Did you have a CGT event during the year? **G** Yes No

Answer **Yes** at **G** if the company had an amount of capital gain from a trust.

Have you applied an exemption or rollover? **M** Yes No /

Do you need to complete a *Capital gains tax (CGT) schedule 2018*?

Add:

Net capital gain **A**

Non-deductible exempt income expenditure **U**

Franking credits **J**

Australian franking credits from a New Zealand company **C**

TOFA income from financial arrangements not included in item 6 **E**

Other assessable income **B**

Non-deductible expenses **W**

Accounting expenditure in item 6 subject to R&D tax incentive **D**

Subtotal /

Less:

Complete and attach an *International dealings schedule 2018*.

Section 46FA deductions for flow-on dividends **C**

Deduction for decline in value of depreciating assets **F**

Forestry managed investment scheme deduction **U**

Immediate deduction for capital expenditure **E**

Deduction for project pool **H**

Capital works deductions **I**

Section 40-880 deduction **Z**

Landcare operations and deduction for decline in value of water facility, fencing asset and fodder storage asset **N**

Do you need to complete the *International dealings schedule 2018*?

Deduction for environmental protection expenses **O**

Offshore banking unit adjustment **P**

Less: - continued

Exempt income	V	<input type="text"/>
Other income not included in assessable income	Q	<input type="text"/>
TOFA deductions from financial arrangements not included in item 6	W	<input type="text"/>
Other deductible expenses	X	<input type="text" value="525402"/>
Tax losses deducted	R	<input type="text"/>
Tax losses transferred in (from or to a foreign bank branch or a PE of a foreign financial entity)	S	<input type="text"/>
Subtraction items subtotal		<input type="text" value="868710"/> / <input type="text"/>
Taxable/net income or loss		<input type="text" value="6376467"/> / <input type="text" value="L"/>
<i>(an amount must be included even if it is zero)</i>		

Do you need to complete a *Losses schedule 2018*?

8 Financial and other information

Functional currency translation rate	N	<input type="text"/>
Functional currency chosen	O	<input type="text"/>
Opening stock	A	<input type="text" value="129396"/>
Purchases and other costs	S	<input type="text" value="10008644"/>
Closing stock	B	<input type="text" value="44847"/> / <input type="text" value="C"/>
Trading stock election		Yes <input type="checkbox"/> No <input type="checkbox"/>
Trade debtors	C	<input type="text" value="6914"/>
All current assets	D	<input type="text" value="2001699"/>
Total assets	E	<input type="text" value="5407382"/>
Trade creditors	F	<input type="text" value="638782"/>
All current liabilities	G	<input type="text" value="1311665"/>
Total liabilities	H	<input type="text" value="1311665"/>
Total debt	J	<input type="text" value="107988"/>
Commercial debt forgiveness	K	<input type="text"/>
Franked dividends paid	J	<input type="text"/>
Unfranked dividends paid	K	<input type="text"/>
Franking account balance	M	<input type="text"/>

8 Financial and other information - continued

Excess franking offsets	H	<input type="text"/>	
Loans to shareholders and their associates	N	<input type="text" value="2200"/>	CODE <input type="text" value="A"/>
Total salary and wage expenses	D	<input type="text" value="6304140"/>	CODE <input type="text" value="A"/>
Payments to associated persons	Q	<input type="text" value="232898"/>	
Gross foreign income	G	<input type="text"/>	
Net foreign income	R	<input type="text"/>	<input type="text"/>
Attributed foreign income <input type="text" value="Do you need to complete a Losses schedule 2018?"/>	Listed country	B	<input type="text"/>
	Unlisted country	U	<input type="text"/>
	Transferor trust	V	<input type="text"/>
	Total TOFA gains	T	<input type="text"/>
Total TOFA losses	U	<input type="text"/>	
TOFA gains from unrealised movements in the value of financial arrangements	S	<input type="text"/>	

9 Capital allowances

Depreciating assets first deducted in this income year

Intangible depreciating assets first deducted	A	<input type="text" value="195057"/>
Other depreciating assets first deducted	B	<input type="text" value="214869"/>
Have you self-assessed the effective life of any of these assets?	C	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
For all depreciating assets		
Did you recalculate the effective life for any of your assets this income year?	D	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Total adjustable values at end of income year	E	<input type="text" value="879887"/>
Assessable balancing adjustments on the disposal of intangible depreciating assets	F	<input type="text"/>
Deductible balancing adjustments on the disposal of intangible depreciating assets	G	<input type="text"/>
Termination value of intangible depreciating assets	H	<input type="text"/>
Termination value of other depreciating assets	I	<input type="text" value="0"/>

For entities connected with mining operations, exploration or prospecting

Total mining capital expenditure and/or transport capital that you allocated to a project pool and for which you can claim a deduction this income year	J	<input type="text"/>
Total deduction for decline in value of intangible depreciating assets used in exploration or prospecting	K	<input type="text"/>
Total deduction for decline in value of other depreciating assets used in exploration or prospecting	L	<input type="text"/>

10 Small business entity simplified depreciation

Deduction for certain assets **A**

Deduction for general small business pool **B**

11 Consolidation deductions relating to rights to future income, consumable stores and work in progress

Pre rules deductions **D**

Interim rules deductions **E**

Prospective rules deductions **F**

12 National rental affordability scheme

National rental affordability scheme tax offset entitlement **J**

13 Losses information

Complete and attach a *Consolidated groups losses schedule 2018* or a *Losses schedule 2018*, as applicable, if the sum of **U** and **V** is greater than \$100,000. Refer to the applicable schedule instructions for full details of who must complete the schedule.

Tax losses carried forward to later income years **U**

Net capital losses carried forward to later income years **V**

14 Personal services income

Does your income include an individual's personal services income? **N** Yes No

Total amount of PSI included at item 6 income labels **A**

Total amount of deductions against PSI included at item 6 expense labels **B**

Did you satisfy the results test in respect of any individual? **C** Yes No

Do you hold a personal services business (PSB) determination in respect of any individual? **D** Yes No

For any individual for whom you did not satisfy the results test or hold a PSB determination, and each source of their PSI income yielded less than 80% of their total PSI, indicate if you satisfied any of the following personal services business tests - print X in the appropriate box(es)

Unrelated clients test **E1**

Employment test **E2**

Business premises test **E3**

15 Licensed clubs only

Percentage of non-member income **A** %

16 Life insurance companies and friendly societies only

Complying superannuation class **B**

Net capital gain - complying superannuation class **C**

Net capital gain - ordinary class **D**

Assessable contributions **E**

Fees and charges **F**

18 Pooled development funds

Small and medium sized enterprises income **G**

Unregulated investment income **H**

19 Retirement savings accounts (RSAs) providers only

No-TFN contributions income **U**
(an amount must be included even if it is zero)

Income tax payable on no-TFN contributions income **X**
(an amount must be included even if it is zero)

Net taxable income from RSAs **V**

20 Foreign income tax offset

Foreign income tax offset **J**

21 Research and development tax incentive

Non-refundable R&D tax offset

Include total amounts from labels **A** and **B** in calculation statement at label **D** - *Non-refundable carry forward tax offsets*

Non-refundable R&D tax offset **A**

Non-refundable R&D tax offset carried forward from previous year **B**

Non-refundable R&D tax offset to be utilised in current year **C**

Non-refundable R&D tax offset carried forward to next year **D**

(A plus B less C)

Refundable R&D tax offset

Include amount at calculation statement at label **E** - *Refundable tax offsets*

Refundable R&D tax offset **U**

If you have completed labels **A** or **U** a *Research and development tax incentive schedule 2018* is required to be completed and lodged with your Company tax return.

Feedstock adjustment

Feedstock adjustment - additional assessable income **W**
(include this amount at item 7B - Other assessable income)

22 Early stage venture capital limited partnership (ESVCLP) tax offset

Current year tax offset **L**

Tax offset carried forward from previous year **P**

23 Early stage investor tax offset

Current year tax offset **M**

Tax offset carried forward from previous year **R**

24 Internet trading

Did you sell any goods or services using the Internet? **Q** Yes No

25 Reportable tax position

Are you required to lodge a reportable tax position schedule **B** Yes No

If you answered **Yes** at **B** complete and attach a *Reportable tax position schedule 2018*.

Overseas transactions or interests/thin capitalisation

- the following questions must be answered.

If you answer **Yes** at item **27**, **28** or **29** complete and attach an *International dealings schedule 2018*.

International related party dealings/transfer pricing

26 Did you have any transactions or dealings with international related parties (irrespective of whether they were on revenue or capital account)? Such transactions or dealings include the transfer of tangible or intangible property and any new or existing financial arrangements. **X** Yes No

27 Was the aggregate amount of the transactions or dealings with international related parties (including the value of property transferred or the balance outstanding on any loans) greater than \$2 million? **Y** Yes No

28 Overseas interests

Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust? **Z** Yes No

29 Thin capitalisation

Did the thin capitalisation provisions affect you? **O** Yes No

30 Transactions with specified countries

Did you directly or indirectly send to, or receive from, one of the countries specified in the instructions, any funds or property OR

Do you have the ability or expectation to control, whether directly or indirectly, the disposition of any funds, property, assets or investments located in, or located elsewhere but controlled or managed from one of those countries? **I** Yes No

Calculation Statement

***Important:** Item 7 label **T** and labels **A**, **T1**, **T5** and **I** of the calculation statement are mandatory.

Please refer to the *Company tax return instructions 2018* on how to complete the calculation statement.

Taxable income **A** \$
(an amount must be included even if it is zero)

Tax on taxable income **T1** \$
(an amount must be included even if it is zero)

R&D recoupment tax **M** \$

Gross tax **B** \$
(T1 plus M)

Non-refundable non-carry forward tax offsets **C** \$

Subtotal 1 **T2** \$
(cannot be less than zero)

Non-refundable carry forward tax offsets **D** \$

Subtotal 2 **T3** \$
(cannot be less than zero)

Refundable tax offsets **E** \$

Subtotal 3 **T4** \$
(cannot be less than zero)

Franking deficit tax offset **F** \$

TAX PAYABLE **T5** \$
(T4 less F - cannot be less than zero, an amount must be included even if it is zero)

Section 102AAM interest charge **G** \$

Credit for interest on early payments - amount of interest
H1 \$

Credit for tax withheld - foreign resident withholding
H2 \$

Credit for tax withheld where ABN not quoted
H3 \$

Tax withheld from interest/investments
H4 \$

Credit for TFN amounts withheld from payments from closely held trusts
H5 \$

Other credits
H7 \$

Credit for amounts withheld from foreign resident capital gains withholding
H8 \$

Eligible credits **H** \$

(Add H1, H2, H3, H4, H5, H7 and H8)

Tax offset refunds **I** \$
(Remainder of refundable tax offsets)
(unused amount from label E - an amount must be included even if it is zero)

PAYG instalments raised **K** \$

AMOUNT DUE OR REFUNDABLE **S** \$
A positive amount at S is what you owe while a negative amount is refundable to you
(T5 plus G less H less I less K)

Declarations

Tax agent's declaration

We, Armstrong Dawson Pty Limited

declare that this tax return has been prepared in accordance with information provided by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge this tax return.

Agent's signature

Date

Day	Month	Year
-----	-------	------

Client's reference

THR101

Contact name

Gregory Will

Agent's telephone number

Area code	Number
02	8298 5300

Agent's reference number

23467004

PUBLIC OFFICER'S DECLARATION

Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements in tax returns.

This declaration must be signed by the public officer.

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register. For further information refer to the instructions.

Privacy

Taxation law authorises the ATO to collect information including personal information about the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

DECLARATION:

I declare that the information on this tax return, all attached schedules and any additional documents is true and correct.

Public officer's signature

Public officer's signature

Date

Day	Month	Year
-----	-------	------

Title

Mr

Suffix

Hours taken to prepare and complete this tax return

J

Public officer's name

Family name	Given name	Other names
Rogers	Dean	

Daytime contact number

Area code	Number
02	82985300

Consolidated groups losses schedule

2018

To be completed by consolidated groups and attached to their 2018 tax return

Refer to *Consolidated groups losses schedule instructions 2018*, available on our website ato.gov.au for instructions on how to complete this schedule.

Tax file number (TFN)

991 875 500

Name of head company

Thrive Group Holdings Pty Ltd

Australian business number (ABN)

45 615 320 011

Part A Tax losses and net capital losses consolidated - excludes foreign source losses and film losses

1 Tax losses transferred from joining entities (including head company) at consolidation

Continuity of ownership test losses	A	2131037.00
Same business test losses	B	55111.00
Other losses - trusts only	C	.00

2 Tax losses transferred from joining entities after consolidation

Continuity of ownership test losses	D	.00
Same business test losses	E	.00
Other losses - trusts only	F	.00

3 Tax losses deducted

Group	G	.00
Transferred	I	.00
TOTAL	R	.00

F

Transfer the amount at **R** on the **Tax losses deducted** label on your *Company tax return*.

4 Transferred tax losses utilised

Transferor TFN		Available fraction		
A		B		C .00
D		E		F .00
G		H		I .00
J		K		L .00
M		N		O .00
P		Q		R .00

5 Tax losses carried forward to later income years

Group	S	<input type="text" value="9194407.00"/>
Transferred	V	<input type="text" value="2186148.00"/>
Total	U	<input type="text" value="11380555.00"/>

F

Transfer the amount at **U** to the **Tax losses carried forward to later income years** label on your *Company tax return*.

6 Net capital losses transferred from joining entities (including head company) at consolidation

Continuity of ownership test losses	A	<input type="text" value=".00"/>
Same business test losses	B	<input type="text" value=".00"/>
Other losses - trusts only	C	<input type="text" value=".00"/>

7 Net capital losses transferred from joining entities after consolidation

Continuity of ownership test losses	D	<input type="text" value=".00"/>
Same business test losses	E	<input type="text" value=".00"/>
Other losses - trusts only	F	<input type="text" value=".00"/>

8 Net capital losses utilised

Group	G	<input type="text" value=".00"/>
Transferred	I	<input type="text" value=".00"/>
Total	J	<input type="text" value=".00"/>

F

9 Transferred net capital losses applied

Transferor TFN		Available fraction		
A	<input type="text"/>	B	<input type="text"/>	C <input type="text" value=".00"/>
D	<input type="text"/>	E	<input type="text"/>	F <input type="text" value=".00"/>
G	<input type="text"/>	H	<input type="text"/>	I <input type="text" value=".00"/>
J	<input type="text"/>	K	<input type="text"/>	L <input type="text" value=".00"/>
M	<input type="text"/>	N	<input type="text"/>	O <input type="text" value=".00"/>
P	<input type="text"/>	Q	<input type="text"/>	R <input type="text" value=".00"/>

10 Net capital losses carried forward to later income years

Group	S	<input type="text" value=".00"/>
Transferred	U	<input type="text" value=".00"/>
Total	V	<input type="text" value=".00"/>

F

Transfer the amount at **V** to the **Net capital losses carried forward to later income years** label on your *Company tax return*.

11 If you completed item 4 or item 9 in Part A, were the apportionment rules applied?

W Yes No Print **X** in the appropriate box.

Part B Cancellation of transfer of losses

1 Has the head company cancelled the transfer of a loss?

A Yes No Print X in the appropriate box

2 Details of cancellation of transfer of losses

If you printed X in the yes box at **A**, complete the following labels:

Joining entity TFN

B

C .00

D

E .00

F

G .00

H

I .00

Part C Ownership test and same business test

1 For each joining company that transferred a same business test tax loss or same business test net capital tax loss to the head company, determine the year of income in which the joining company first failed the continuity of ownership or control tests. Against each of the listed years, show the total amount of losses which first failed the continuity of ownership or control tests in that year.

Year ownership test failed

2017-18 **J** .00

2014-15 **K** .00

2013-14 **L** .00

2012-13 **M** .00

2011-12 and earlier income years **N** 55111.00

2 Amount of losses deducted/applied after consolidation, for which the continuity of ownership test is not passed but the same business test is satisfied.

Tax losses **O** .00

Net capital losses **P** .00

3 Amount of losses carried forward to later income years for which the same business test must be satisfied before they can be utilised.

Tax losses **Q** 55111.00

Net capital losses **R** .00

Part D Life insurance companies

Complying superannuation class tax losses carried forward to later income years **T** .00

Complying superannuation net capital losses forward to later income years **U** .00

Part E Controlled foreign company losses

Current year CFC losses	N	<input type="text" value=""/>	<input type="text" value=".00"/>
CFC losses deducted	O	<input type="text" value=""/>	<input type="text" value=".00"/>
CFC losses carried forward	P	<input type="text" value=""/>	<input type="text" value=".00"/>

Part F Tax losses reconciliation statement for consolidated groups

Balance of tax losses brought forward from prior year	A	<input type="text" value="5004088.00"/>
ADD Uplift of tax losses of designated infrastructure project entities	B	<input type="text" value=".00"/>
ADD Tax losses transferred from joining entities under Subdivision 707-A	C	<input type="text" value=".00"/>
SUBTRACT Transferred tax losses with a nil available fraction that have been applied	L	<input type="text" value=".00"/>
SUBTRACT Net foreign amount of debt	D	<input type="text" value=".00"/>
ADD Tax losses incurred (if any) during current year	E	<input type="text" value="6376467.00"/>
ADD Tax losses amount from conversion of excess franking offsets	F	<input type="text" value=".00"/>
SUBTRACT Net exempt income	G	<input type="text" value=".00"/>
SUBTRACT Tax losses cancelled or forgone	H	<input type="text" value=".00"/>
SUBTRACT Tax losses deducted	I	<input type="text" value=".00"/>
SUBTRACT Tax losses transferred out under Subdivision 170-A (only for transfers involving a foreign bank branch or a PE of a foreign financial entity)	J	<input type="text" value=".00"/>
Total tax losses carried forward to later income years	K	<input type="text" value="11380555.00"/>

Transfer the amount at **K** to the **Tax losses carried forward to later income years** label on your *Company tax return*.

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all income has been disclosed and the tax return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

TAXPAYER'S DECLARATION

I declare that the information on this form is true and correct.

Signature

Date

Day	Month	Year
<input type="text"/>	<input type="text"/>	<input type="text"/>

Contact person

Daytime contact number

Area code	Number
<input type="text"/>	<input type="text"/>

Research and development tax incentive schedule

2018

Companies are to complete and attach this schedule to their 2018 tax return.

Print X in the appropriate box. Original or Amended claim

Company name

Thrive Group Holdings Pty Ltd

Tax file number (TFN)

991 875 500

AusIndustry -
Innovation Australia number

1 804 617

Australian business number (ABN)

45 615 320 011

Preliminary calculation - Add back of research and development (R&D) accounting expenditure
This amount must also be included at item 7 label **D Accounting expenditure in item 6 subject to R&D tax incentive**
on the *Company tax return 2018*.

D 255682 .00

PART A - Calculation of notional R&D deductions

Do not include any concessional amounts at Items 1 to 10, for building expenditure, interest expenditure, core technology expenditure, non -arms length amounts, not at risk amounts, group mark up amounts or expenditure incurred, but not paid to associates.

	Australian owned R&D	Foreign owned R&D
1 R&D expenditure - Research service provider (RSP)	A <input type="checkbox"/> 81881 .00	B <input type="checkbox"/> .00
2 R&D expenditure - Contract expenditure (not RSP)	C <input type="checkbox"/> 67123 .00	D <input type="checkbox"/> .00
3 R&D expenditure - Salary expenditure	E <input type="checkbox"/> 364373 .00	F <input type="checkbox"/> .00
4 R&D expenditure - Other	G <input type="checkbox"/> 157039 .00	H <input type="checkbox"/> .00
5 R&D expenditure - Feedstock input expenditure	I <input type="checkbox"/> .00	J <input type="checkbox"/> .00
6 R&D expenditure - Paid to associates in the current year	K <input type="checkbox"/> .00	L <input type="checkbox"/> .00
7 R&D assets - Decline in value	M <input type="checkbox"/> .00	N <input type="checkbox"/> .00
8 R&D assets - Balancing adjustment losses	O <input type="checkbox"/> .00	P <input type="checkbox"/> .00
6 Cooperative Research Centre (CRC) contributions	Q <input type="checkbox"/> .00	R <input type="checkbox"/> .00
10 Total of allocated notional deductions	X <input type="checkbox"/> 670416 .00	Y <input type="checkbox"/> .00
11 Total notional R&D deductions (X plus Y)		Z <input type="checkbox"/> 670416 .00

PART B - Feedstock

1 Feedstock revenue total	<input type="text"/>	.00
2 Expenditure on feedstock inputs attributable to feedstock output	<input type="text"/>	.00
3 Feedstock adjustment - additional assessable income (transfer amount to <i>Company tax return 2018</i> item 7 label B Other assessable income)	B <input type="text"/>	.00

PART C - Clawback - R&D recoupment tax

1 Recoupment(s) - (entitled to/received)	<input type="text"/>	.00
2 R&D expenditure related to recoupment(s)	<input type="text"/>	.00
3 Project expenditure for which recoupment(s) paid	<input type="text"/>	.00
4 R&D recoupment tax - 10% tax payable (transfer amount to Calculation statement label M , 'R&D recoupment tax' on the <i>Company tax return 2018</i>)	M <input type="text"/>	

PART D - R&D expenditure to associates

1 R&D expenditure to associates incurred in prior year, not paid, not claimed (carried forward)	E1 <input type="text"/>	.00
2 Current year R&D expenditure incurred to associates	E2 <input type="text"/>	.00
3 Current year R&D expenditure incurred to associates claimed under other provisions	E3 <input type="text"/>	.00
4 R&D expenditure paid to associates in the current year (to be included in Part A at item 6)	E4 <input type="text"/>	.00
5 R&D expenditure incurred to associates to be carried forward	E <input type="text"/>	.00

(E1 plus E2 less E3 less E4)

PART E - R&D tax offset calculation

- 1 Do you have exempt entity ownership of 50% or greater? No Yes
- 2 Do you have an **aggregated turnover** of \$20 million or greater? (If NO you must complete item 3 below) No Yes
- 3 Complete this section if aggregated turnover is less than \$20 million.

Entity name	Tax file number (TFN)	Annual turnover
a Thrive Group Holdings Pty Ltd	991 875 500	13320852 .00
b Thrive Collective Pty Ltd	933 696 784	0 .00
c Thrive Home Delivery Pty Ltd	989 983 398	0 .00
d		.00
e Connected and/or affiliated entities - totals from additional table, where applicable		.00
f Less amounts excluded from aggregated turnover		.00
Aggregate turnover	AT	13320852 .00

4 Refundable tax offset

If you answered 'No' to Part E, item 1 and item 2, you can claim the Refundable tax offset. Transfer the amount at label **Z**, of Part A, item 11, to label **Z1**. (Transfer the amount at label **U** to the Company tax return 2018, item 21 'Refundable R&D tax offset', label **U**)

Total notional R&D deductions	Z1	670416 .00
Refundable R&D tax offset	U	291630.96

5 Non-refundable tax offset

If you answered 'Yes' to Part E, item 1 and item 2, you can claim the Non-refundable tax offset. Transfer the amount at label **Z**, of Part A, item 11, to label **Z2**. (Transfer the amount at label **A** to the Company tax return 2018, item 21 'Non-refundable R&D tax offset', label **A**)

Total notional R&D deductions	Z2	.00
Non-refundable R&D tax offset	A	

TAXPAYER'S DECLARATION

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to **ato.gov.au/privacy**

DECLARATION

I declare that the information on this form is true and correct.

Signature

Date

Day	Month	Year

Contact name

Daytime contact number

Area code	Number

Worksheets and Attachments

Non-deductible expenses

<u>Description</u>	<u>Amount</u>
Accounting depreciation	372109.00
Accounting amortisation	221866.00
Fines & penalties	303.00
Entertainment	5777.00
Donations	133.00
Legal fees - non deductible	46691.00
Equipment lease (car)	15094.00
Loss on disposal of assets (accounting)	318589.00
Totals:	980562.00

Other deductible expenses

<u>Description</u>	<u>Amount</u>
Borrowing expenses	2208.00
Provisions - movement	3427.00
Interest on Hire purchase	4294.00
Balancing adjustment on disposal of assets	447495.00
Consulting fees capitalised	67978.00
Totals:	525402.00