

Broker Code – stamp only

sequoia
FINANCIAL GROUP

Advisor Code

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Broker Code

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SHARE APPLICATION FORM AND INSTRUCTIONS

Sequoia Financial Group Limited (ACN 091 744 884) ("the Company")

Please read all instructions contained in this form

A Number of shares applied for at 32 cents (\$0.32) per Share on the terms and conditions attached

THIRTY ONE THOUSAND TWO HUNDRED AND FIFTY

B Total amount payable by EFT or by Direct Debit for Shares

\$ 10,000

C Full name details, title, given name(s) (no initials) and surname or company name

D Tax File Number(s)
Or exemption category

Name of applicant 1

KENNETH RONG SHENG LIM

Applicant 1

420736614

Name of joint applicant 2 or <account name>

JULIA SHUEA LING LIM

Applicant 2

422459540

E Full postal address

F Contact Details

Number/Street

26B FIFTH AVE

Contact Name

JULIA LIM

Suburb/Town

ST PETERS

State/Postcode

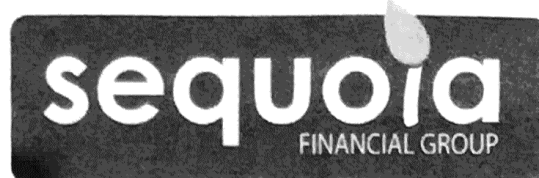
SA 5069

Contact daytime telephone number

0412469429

HIN

01892



PAYMENT DETAILS

Payment can be made by way of an Electronic Funds Transfer or by Direct Debit as below:

- **Electronic Funds Transfer ("EFT")**

I/we upon signing this Application Form hereby authorise the Company to withdraw the following amount from the nominated bank account to settlement the Application for the Shares offered by the Company

Drawer	BSB Number	Account Number	Amount
LIM RETIREMENT PTY LTD ATE LIM SUPER FUND	015-311	465 799 246	\$10,000

KAP

Applicant # 1 or Director # 1

Phil

Applicant # 2 or Director # 2

Date:

OR

- **Direct Debit**

Bank details of the Company:

Any bank deposits should be made into the following account:

Bank: Westpac Banking Corporation
Branch: Royal Exchange
Account Name of beneficiary: Sequoia Financial Group Limited
Beneficiary address: Level 36, AMP Centre, 50 Bridge Street, Sydney NSW 2000
Correspondence address: Level 36, AMP Centre, 50 Bridge Street, Sydney NSW 2000
BSB No: 032 002
Account number: 921 272
Payee Details: SEQ Share Placement-: "John Smith"

I/we declare that:

1. The Shares to be allocated and issued to the Applicants/s are ordinary fully paid shares subject to the Company's Constitution.
2. I/we have made our own enquiries concerning the Company and its business and affairs and the Company makes no representations or warranties to the Applicant/s.
3. The Applicant/s are a Sophisticated Investor or Professional Investor (pursuant to sections 708(8) and 708(11) of the Corporations Act respectively), or a person who falls within one of the exemptions contained in any other part of section 708 of the Corporations Act from the general requirement set out in section 706 of the Corporations Act that the issue of securities to investors occur by way of a disclosure document.

4. If a "Sophisticated Investor" for the purposes of section 708(8) of the Corporations Act, I/we will prior to the issue of the Shares deliver to the Company a certificate of qualification as required under section 708(8) of the Corporations Act dated on or before the date of this Application Form.
5. The Applicant/s are not in possession any unpublished price sensitive information in contravention of the Corporations Act;
6. The Applicant/s, where they are a Relevant Employee as defined by the Company's Share Trading Policy, have disclosed any financing arrangement with respect to this Application Form;
7. I/we will not offer the Shares for sale to any person within 12 months from the date of issue of the Shares ("Offer") unless:
 - a. The Company lodges a cleansing statement with the Australian Securities Exchange ("ASX") in accordance with section 708A of the Corporations Act;
 - b. The Offer does not require disclosure as a result of section 708 of the Corporations Act (excluding section 708(1) of the Corporations Act);
 - c. The Offer does not require disclosure as a result of ASIC Class Order 04/671, or any variation or replacement of it;
 - d. The Offer is made pursuant to a disclosure document in accordance with the Corporations Act; or
 - e. The Offer is received by a person outside Australia.

Return of the Share Application Form with your EFT authority or remittance via a Direct Debt for the Application Monies will constitute your offer to subscribe for Shares in the Company.



Applicant # 1 or Director # 1



Applicant # 2 or Director # 2

Date:

Guide to the Share Application Form

Please complete all relevant sections of the Share Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Share Application Form. Further particulars in the correct forms of registrable titles to use on the Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Insert the relevant amount of Application Monies. To calculate your Application Monies, add the number of Shares applied for.
- C Write the full name you wish to appear on the Shareholding. This must be either your own name or the name of a company. Up to three joint Applicant/s may register. You should refer to the table below for the correct forms of registrable title. Applicant/s using the wrong form of title may be rejected.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorized by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- E Please enter your postal address for all correspondence. All communications to you from the Share Registry will be mailed to the person(s) and address as shown. For Joint Applicant/s, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- G Please complete EFT details or electronic transfer as requested.



Lodgement of Applications

Return your completed Share Application Form with EFT details or Direct Debit confirmation attached to:

Sequoia Financial Group Limited
Level 36,
AMP Centre,
50 Bridge Street,
Sydney NSW 2000

Or to the Managing Director via email: - scottbeeton@sequoia.com.au

Enquiries in respect of this Share Application Form should be addressed to Mr. Scott Beeton by telephone on 0400 252 425

Acceptance

The Company advises that this Share issue is subject to the acceptance by the Directors of the Company, who reserve the right to reject or scale back any application for shares under the conditions of the offer.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares and Options. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr. John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult; do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs. Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est. John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr. John Smith and Mr. Michael Smith <John Smith and Son A/C>	John Smith and Son