



AIA Australia Limited
(ABN 79 004 837 861 AFSL 230043)
PO Box 6111
Melbourne VIC 3004
Phone: 1800 333 613
Fax: 1800 832 266
AIA.COM.AU

14 November 2019

THE ORMSTON SUPERANNUATION PTY
1 BUVELOT PLACE
WOODVALE WA 6026

Dear Policyholder,

Billing Details Summary

Policy Number: 79296488
Life Insured: FRANCIS ORMSTON

Thanks for your request to update your billing details.

The new details are as follows:

Premium Payment Method:	Direct Debit
Premium Frequency:	Monthly
Ongoing Premium Billing Day:	22nd*

*Where Bill Day Falls on a Weekend or Public Holiday, the debit will occur on the next available business day.

Policy Paid to Date:	28/11/19
Next Premium Due Date:	22/11/19
Premium Amount:	\$1,345.15

If you have any questions, please call us on 1800 333 613 or speak with your financial adviser.

Yours sincerely,

Pina Sciarrone
Chief Retail Insurance Officer

cc: FSP: MARK LAMOND #1



29 September 2020

RENEWAL INFORMATION FOR

The Ormston Superannuation Pty
1 Buvelot Place
WOODVALE WA 6026

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Policy Number: 79296488

Policy Type: PRIORITY PROTECTION

Total payment this month: \$ 1,564.04

Adviser Details:

Name: FSP: DAVE ROBERTS - #2

Phone: 08 6244 0185

Mobile: 0407 368 300

Email: admin@oakmontfg.com.au

Policy Anniversary Date:

28 October 2020

This is not a bill or request for payment. This notice confirms that your policy has been automatically renewed for a further period of 12 months provided your monthly premiums continue to be paid.

Thank you for having your policy with us.

As at your policy anniversary date, 28 October 2020, your payment is \$1,564.04. Your regular monthly deductions will also be \$1,564.04 and will continue on the same day as your current deductions.

Summary of Policy Benefits[†]

Life/Lives Insured	Benefits	Sum Insured	Premium	Stamp Duty	Total Premium
ORMSTON, MR FRANCIS	TERM LIFE (SUP)	\$ 670,000.00	\$ 1,556.34	\$ 0.00	\$ 1,556.34
Total Premium (including policy fee \$7.70)					\$ 1,564.04

[†]The benefits shown are those applicable at the date of this notice. The benefit and premium amounts reflect indexation (where applicable) calculated as per your policy terms. Your premium may also be affected by age, loadings, discounts and/or any changes in premium rates (communicated previously). AIA Australia has the right to correct any error on this notice.



health
insurance
with AIA

**Save 5% on your life insurance
premiums when you take out a myOwn
health insurance policy.**

Ask your financial adviser for more details.

Cancelling and replacing your cover may carry risks including but not limited to the loss of any accrued benefits, the possibility of waiting periods starting again, and the implications of any non-disclosure on your policy, to understand your options please contact your adviser to discuss your needs and/ or refer to your Policy Terms and Conditions.

If you need to change the terms of your Life Insurance Policy, are having difficulty meeting your payments or in the event of a claim you can contact your adviser or our Client Service Team for assistance on 1800 333 613.

Policy upgrades

We regularly review the benefits provided on the policy and make enhancements. For information on policy enhancements that may benefit you, visit www.aia.com.au/upgrades

Important information – Agreed Value Income Protection no longer available

Please note that due to regulatory changes, AIA Australia ceased to offer Agreed Value Income Protection benefits from **1 April 2020**. This change does not impact customers who held an Agreed Value Income Protection Insurance policy prior to 1 April 2020. If this applies to you, your Agreed Value Income Protection benefit remains valid and any alterations to that benefit can still be made in accordance with your policy's terms and conditions.

If you'd like to discuss these changes, please call us on 1800 333 613 or speak with your adviser.

Yours sincerely,



Pina Sciarrone
Chief Retail Insurance Officer
AIA Australia

Privacy Policy and Notification – Your privacy is important to us

AIA Australia handles and collects personal information for purposes which include the administration of your policy and to send communications that may be of interest to you. In order to provide our products and services, we assume that our customers (including members, policy holders and life insured's) have reviewed and consented to the latest version of the Privacy Policy on our website <http://www.aia.com.au/en/privacy-statement/privacy-statement.html> before providing personal or sensitive information to us. The Privacy Policy may be updated from time to time. Please refer to the latest version on our website. If you have any concerns or you would like to request a hard copy of the Privacy Policy, please contact us on 1800 333 613.



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1 July 2020



006001 050

THE ORMSTON SUPERANNUATION PTY
1 BUVELOT PLACE
WOODVALE WA 6026

Dear Policyholder,

Premium Receipt

Period ending 30 June 2020

Any questions? Call 1800 333 613

Policy Number: 79296488
Life Insured: ORMSTON, MR FRANCIS
Policy Owner: THE ORMSTON SUPERANNUATION PTY

We wish to advise that according to our records, the total premiums we received in respect of your policy for the financial year ending 30th June 2020 is as follows:

Description	Base Premium	Stamp Duty	Total Premiums Received
LIFE COVER (SUPER)	\$ 15,635.16	\$ 0.00	\$ 15,635.16
Policy Fee			\$ 92.04
Total			\$ 15,727.20

This is not a request for payment but confirmation of premiums received.

If you are unsure whether the premiums under your policy are tax deductible items, we recommend you seek professional tax advice.

If you have any questions about this letter please contact your adviser or contact us on 1800 333 613.

Yours sincerely,

Pina Sciarrone
Chief Retail Insurance Officer

Adviser: FSP: DAVE ROBERTS - #2

