

Pre-filing report 2019

Report created: 03/03/2021



You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/taprefilling.

TAXPAYER DETAILS

Tax file number	627461794
Title	MRS
Given names	JULIE LYNNE
Family name and suffix	ORMSTON
Australian resident as at 03/03/2021	Yes
Postal address	PO BOX 831 NEWCASTLE NSW 2300
Residential address	1 BUVELOT PL WOODVALE WA 6026
Date of birth	11/08/1960

2018-19 PAYG PAYMENT SUMMARIES as at 3 July 2019

Type of payment summary: INB payment summary (Original)

Available for pre-filing: 03/07/2019

ABN: 60660238660/1

Employer's name: WOODVALE GROUP PTY LTD ATF WOODVALE GROUP UNIT TRUST T/AS EVIEW GROUP JULIE (Type S)

Period from: 01/07/2018

Period to: 30/06/2019

Description	Type	Tax withheld	Income	Label
Gross payments			\$79,999.00	1
Total tax withheld		\$25,792.00		1

2018-19 INTEREST INCOME as at 9 July 2019

Description	Gross	Apportioned	Label
TOTAL GROSS INTEREST	\$12.53	\$6.26	10L
TOTAL TFN AMOUNTS WITHHELD FROM GROSS INTEREST	\$0.00	\$0.00	10M

Company: NATIONAL AUSTRALIA BANK LIMITED

Available for pre-filing: 09/07/2019

Account: 861854366

Name: HESFORD A

Investment owners: 2

Description	Gross	Apportioned	Label
Gross interest	\$12.53	\$6.26	

2018-19 MEDICARE LEVY SURCHARGE as at 15 July 2019

Health	Health insurer name	Membership number	Start date	End date
--------	---------------------	-------------------	------------	----------

insurer ID

HBF	HBF HEALTH LIMITED	H05543847	01/07/2018	30/06/2019
-----	--------------------	-----------	------------	------------

2018-19 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 15 July 2019

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](#).

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
HBF	HBF HEALTH LIMITED	H05543847	\$822.00		36
HBF	HBF HEALTH LIMITED	H05543847	\$2,356.00		35

2017-18 PRIOR YEAR TAX RETURN DETAILS as at 15 July 2019

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2017-18

DIRECTOR - MANAGING (Code: 111111)

Label

1X

Sources of supplementary income reported in 2017-18

- Partnership and trust income

Rent reported in 2017-18

- 10 REDBUD TRAIL, EDGEWATER WA 6027.** The property first earned rental income from 07/08/2007.

Deductions reported in 2017-18

Other work related expenses

Type**Amount**

\$300.00

Dependent children reported in 2017-18

Number of dependent children and students for M1

Number of dependent children for IT8

Spouse details - married or de facto reported in 2017-18

Spouse's name FRANCIS ORMSTON

Spouse's date of birth 02/04/1951

Spouse's gender Male