Members Statement

Gertraud Uellendahl

6 Sprigg Road

Picadilly, South Australia, 5151, Australia

Your Details

03/10/1938

Date of Birth: Age:

80

Tax File Number:

Provided

Date Joined Fund:

01/06/2009

Service Period Start Date: Date Left Fund:

21/09/2009 01/07/2018

Member Code:

UELGER00006P

Account Start Date

01/07/2014

Account Phase:

Retirement Phase

Account Description:

Pension

Nominated Beneficiaries

Vested Benefits

Current Salary

Previous Salary

Disability Benefit

Total Death Benefit

Your Balance

Total Benefits

Preservation Components

Preserved

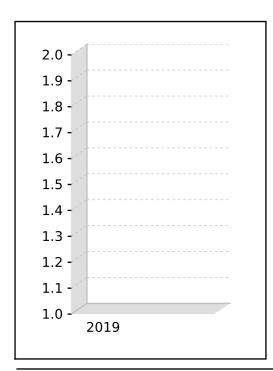
Unrestricted Non Preserved

Restricted Non Preserved

Tax Components

Tax Free (45.68%)

Taxable



Your Detailed Account Summary

This Year

Opening balance at

01/07/2018

N/A

0.00

0.00

0.00

0.00

1,072,000.50

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out 1,072,000.50

30/06/2019 0.00 Closing balance at

Members Statement

Gertraud Uellendahl

6 Sprigg Road

Picadilly, South Australia, 5151, Australia

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Date of Birth: 03/10/1938

Age: 80 Tax File Number: Provided Date Joined Fund: 01/06/2009 Service Period Start Date: 21/09/2009 Date Left Fund: 01/07/2018 Member Code: UELGER00007P Account Start Date 01/07/2015 Account Phase: Retirement Phase

Account Description: Pension Nominated Beneficiaries N/A Vested Benefits

Total Death Benefit 0.00 **Current Salary** 0.00 **Previous Salary** 0.00 Disability Benefit 0.00

Your Balance

Total Benefits

Preservation Components

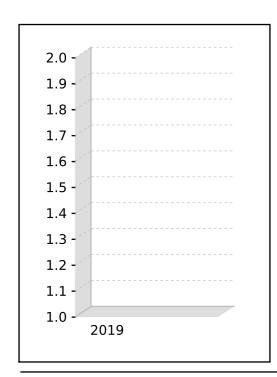
Preserved

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free (40.79%)

Taxable



Your Detailed Account Summary

This Year 286,392.51

Opening balance at 01/07/2018

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out 286,392.51

30/06/2019 0.00 Closing balance at

Members Statement

Gertraud Uellendahl

6 Sprigg Road

Picadilly, South Australia, 5151, Australia

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Υοι	ır	D)e	taı	IS.

Date of Birth: 03/10/1938

Age: 80
Tax File Number: Provided
Date Joined Fund: 01/06/2009

Service Period Start Date:

Date Left Fund: 01/07/2018

Member Code: UELGER00001A

Account Start Date 01/07/2018

Account Phase: Accumulation Phase

Account Description: Accumulation

Nominated Beneficiaries

N/A

0.00

Vested Benefits

Disability Benefit

Total Death Benefit 0.00
Current Salary 0.00
Previous Salary 0.00

Your Balance

Total Benefits

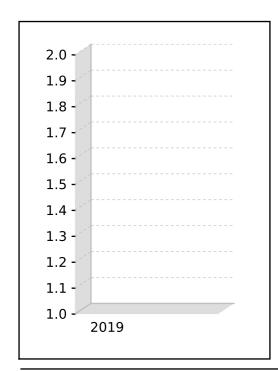
Preservation Components

Preserved

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free Taxable



Your Detailed Account Summary

This Year

Opening balance at 01/07/2018

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings

Internal Transfer In 1,358,393.01

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out 1,358,393.01

Closing balance at 30/06/2019 0.00

The Uellendahl Superannuation Fund

Members Statement

Gertraud Uellendahl

6 Sprigg Road

Picadilly, South Australia, 5151, Australia

Your Details

Date of Birth: 03/10/1938

Age: 80
Tax File Number: Provided
Date Joined Fund: 01/06/2009

Service Period Start Date:

Date Left Fund:

Member Code: UELGER00009P

Account Start Date 01/07/2018

Account Phase: Retirement Phase

Account Description: Account Based Pension

Nominated Beneficiaries

N/A

Vested Benefits 1,349,005.10

Your Balance

Total Benefits 1,349,005.10

Preservation Components

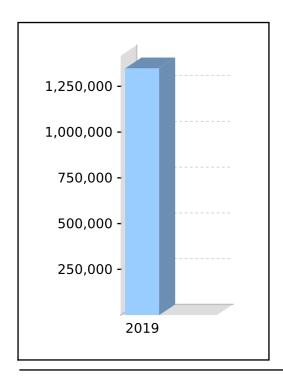
Preserved

Unrestricted Non Preserved 1,349,005.10

Restricted Non Preserved

Tax Components

Tax Free (44.65%) 602,270.80 Taxable 746,734.30



Your Detailed Account Summary

This Year

Opening balance at 01/07/2018

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 80,612.09
Internal Transfer In 1,358,393.01

Decreases to Member account during the period

Pensions Paid 90,000.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 1,349,005.10