



Australian Government
Australian Taxation Office

Pre-filling report 2021

Report created: 07/09/2021

(i) You should not rely exclusively on this report but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling.
(<https://www.ato.gov.au/prefilling>).

TAXPAYER DETAILS

Tax file number	123456789
Title	MR
Given names	CLINTON GILMOUR
Family name and suffix	SWAN
Australian resident as at 07/09/2021	Yes
Postal address	PO BOX 4454 ASHMORE PLAZA ASHMORE QLD 4214
Residential address	70 ANDREWS RD TALLEBUDGERA QLD 4228
Date of birth	14/07/1978

2020-21 PAYG PAYMENT SUMMARIES as at 30 June 2021

Type of payment summary:	INB payment summary
Single Touch Payroll Status:	Finalised
Available for pre-filling:	30/06/2021
ABN:	25131693797/1
Employer's name:	THE SWAN EMPIRE PTY LTD (Type S)
Period from:	01/07/2020
Period to:	30/06/2021

Description	Type	Tax withheld	Income	Label
Gross payments			\$110,240.00	1
Total tax withheld		\$26,079.00		1

$9.5\% \times 110,240$

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

$= 10,472.80$

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
MANAGING DIRECTOR (Code: 111111)	1X

Deductions reported in 2019-20	Type	Amount
Other work related expenses		\$736.00

Dependent children reported in 2019-20

Number of dependent children and
students for M1

Number of dependent children for IT8 2

Spouse details - married or de facto reported in 2019-20

Spouse's name NATALIE SWAN

Spouse's date of birth 06/02/1985



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TAXPAYER DETAILS

Tax file number	311207011
Title	MRS
Given names	NATALIE LUANA
Family name and suffix	SWAN
Australian resident as at 07/09/2021	Yes
Postal address	PO BOX 4454 ASHMORE PLAZA ASHMORE QLD 4214
Residential address	70 ANDREWS RD TALLEBUDGERA QLD 4228
Date of birth	06/02/1985

2020-21 PAYG PAYMENT SUMMARIES as at 30 June 2021

Type of payment summary:	INB payment summary			
Single Touch Payroll Status:	Finalised			
Available for pre-filling:	30/06/2021			
ABN:	25131693797/1			
Employer's name:	THE SWAN EMPIRE PTY LTD (Type S)			
Period from:	01/07/2020			
Period to:	30/06/2021			
Description	Type	Tax withheld	Income	Label
Gross payments			\$45,050.00	1
Total tax withheld		\$6,224.00		1

$9.5\% \times 45,050$

2020-21 MEDICARE LEVY SURCHARGE as at 8 July 2021

$= 4279.75$

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information will then be used to determine your client's Medicare levy surcharge (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
AHM	AUSTRALIAN HEALTH MANAGEMENT GROUP	23233860	01/07/2020	26/08/2020

2020-21 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 8 July 2021

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
AHM	AUSTRALIAN HEALTH MANAGEMENT GROUP	23233860	\$483.00	\$121.00	30

2020-21 ATO DATA

Pay as you go (PAYG) instalments as at 08/08/2021: The total amount displayed represents the calculated liability, regardless of payment.

Quarter	Amount
Qtr 1	\$2,630.00
Qtr 2	\$0.00
Qtr 3	\$0.00
Qtr 4	\$0.00
Total	\$2,630.00

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 16 June 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
ADMINISTRATOR - RECORDS (Code: 224214)	1X

Sources of supplementary income reported in 2019-20

- Partnership and trust income

Deductions reported in 2019-20	Type	Amount
Other work related expenses		\$442.00

[illegible]

10 103204	Supernumeration Clearing House	Y1196	2 SEP20	SEP20	24/09/2020	PR JNL	PAYROLL	Payroll Process	10	-482.32
10 103204	Supernumeration Clearing House	Y1197	2 SEP20	SEP20	30/09/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
Period Total SE										
Balance \$									-10,782.10	
10 103204	Supernumeration Clearing House	Y1199	2 OCT20	SEP20	01/10/2020	PR JNL	PAYROLL	Payroll Process	10	-830.33
10 103204	Supernumeration Clearing House	Y1200	2 OCT20	SEP20	07/10/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1202	2 OCT20	OCT20	08/10/2020	PR JNL	PAYROLL	Payroll Process	10	-816.84
10 103204	Supernumeration Clearing House	Y1204	2 OCT20	OCT20	12/10/2020	PR JNL	PAYROLL	Payroll Process	10	-145.16
10 103204	Supernumeration Clearing House	Y1206	2 OCT20	OCT20	14/10/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1208	2 OCT20	OCT20	15/10/2020	PR JNL	PAYROLL	Payroll Process	10	-804.23
10 103204	Supernumeration Clearing House	B2083	2 OCT20	OCT20	16/10/2020	DR DBT		Super CS Sept	10	403.75
10 103204	Supernumeration Clearing House	B2083	1 OCT20	OCT20	16/10/2020	DR DBT		Super CS Sep	10	988.00
10 103204	Supernumeration Clearing House	B2083	3 OCT20	OCT20	19/10/2020	DR DBT		Super Sept 20	10	4,268.95
10 103204	Supernumeration Clearing House	Y1209	2 OCT20	OCT20	21/10/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1211	2 OCT20	OCT20	22/10/2020	PR JNL	PAYROLL	Payroll Process	10	-895.33
10 103204	Supernumeration Clearing House	Y1212	2 OCT20	OCT20	28/10/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1214	2 OCT20	OCT20	29/10/2020	PR JNL	PAYROLL	Payroll Process	10	-945.57
Period Total OI										
Balance \$									-10,672.26	
10 103204	Supernumeration Clearing House	Y1215	2 NOV20	NOV20	04/11/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1217	2 NOV20	NOV20	05/11/2020	PR JNL	PAYROLL	Payroll Process	10	-932.93
10 103204	Supernumeration Clearing House	Y1219	1 NOV20	NOV20	05/11/2020	PR JNL	PAYROLL	Payroll Process	10	-27.83
10 103204	Supernumeration Clearing House	Y1220	2 NOV20	NOV20	11/11/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1222	2 NOV20	NOV20	12/11/2020	PR JNL	PAYROLL	Payroll Process	10	-983.34
10 103204	Supernumeration Clearing House	B2088	2 NOV20	NOV20	16/11/2020	DR DBT		NS Super Oct 20	10	323.00
10 103204	Supernumeration Clearing House	B2088	1 NOV20	NOV20	16/11/2020	DR DBT		CS Super Oct 20	10	790.40
10 103204	Supernumeration Clearing House	B2088	3 NOV20	NOV20	17/11/2020	DR DBT		Super Oct 20	10	5,037.46
10 103204	Supernumeration Clearing House	Y1223	2 NOV20	NOV20	18/11/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1225	2 NOV20	NOV20	19/11/2020	PR JNL	PAYROLL	Payroll Process	10	-904.49
10 103204	Supernumeration Clearing House	Y1226	2 NOV20	NOV20	25/11/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1228	2 NOV20	NOV20	26/11/2020	PR JNL	PAYROLL	Payroll Process	10	-936.60
Period Total NI										
Balance \$									-9,419.99	
10 103204	Supernumeration Clearing House	Y1229	2 DEC20	NOV20	02/12/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1231	2 DEC20	NOV20	03/12/2020	PR JNL	PAYROLL	Payroll Process	10	-981.87
10 103204	Supernumeration Clearing House	Y1232	2 DEC20	DEC20	09/12/2020	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Supernumeration Clearing House	Y1234	2 DEC20	DEC20	10/12/2020	PR JNL	PAYROLL	Payroll Process	10	-940.19
10 103204	Supernumeration Clearing House	B2097	41 DEC20	DEC20	16/12/2020	DR DBT		NS Super Nov 20	10	323.00

10 103204	Superannuation Clearing House	B2097	40 DEC20	DEC20	16/12/2020	DR DBT	CS Super Nov 20	10	780.40
10 103204	Superannuation Clearing House	Y1235	2 DEC20	DEC20	16/12/2020	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1236	2 DEC20	DEC20	16/12/2020	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	B2097	43 DEC20	DEC20	17/12/2020	DR DBT	Super Nov 20	10	4,385.19
10 103204	Superannuation Clearing House	Y1239	2 DEC20	DEC20	17/12/2020	PR JNL	PAYROLL	10	-848.30
10 103204	Superannuation Clearing House	Y1241	2 DEC20	DEC20	21/12/2020	PR JNL	PAYROLL	10	-145.16
10 103204	Superannuation Clearing House	Y1242	2 DEC20	DEC20	21/12/2020	PR JNL	PAYROLL	10	-401.92
10 103204	Superannuation Clearing House	Y1243	2 DEC20	DEC20	21/12/2020	PR JNL	PAYROLL	10	-160.76
10 103204	Superannuation Clearing House	Y1245	2 DEC20	DEC20	21/12/2020	PR JNL	PAYROLL	10	-145.16
10 103204	Superannuation Clearing House	Y1247	2 DEC20	DEC20	21/12/2020	PR JNL	PAYROLL	10	-145.16
10 103204	Superannuation Clearing House	Y1237	2 DEC20	DEC20	30/12/2020	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1249	2 DEC20	DEC20	31/12/2020	PR JNL	PAYROLL	10	-482.29
									Period Total Dr
									Balance \$
10 103204	Superannuation Clearing House	Y1250	2 JAN21	JAN21	06/01/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1252	2 JAN21	JAN21	07/01/2021	PR JNL	PAYROLL	10	-752.29
10 103204	Superannuation Clearing House	Y1253	2 JAN21	JAN21	13/01/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1255	2 JAN21	JAN21	14/01/2021	PR JNL	PAYROLL	10	-887.55
10 103204	Superannuation Clearing House	B2104	15 JAN21	JAN21	18/01/2021	DR DBT	NS Super Dec 20	10	403.75
10 103204	Superannuation Clearing House	B2104	15 JAN21	JAN21	18/01/2021	DR DBT	CS Super Dec 20	10	588.00
10 103204	Superannuation Clearing House	B2104	17 JAN21	JAN21	19/01/2021	DR DBT	Super Dec 20	10	5,000.81
10 103204	Superannuation Clearing House	Y1256	2 JAN21	JAN21	20/01/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1258	2 JAN21	JAN21	21/01/2021	PR JNL	PAYROLL	10	-955.46
10 103204	Superannuation Clearing House	Y1259	2 JAN21	JAN21	27/01/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1261	2 JAN21	JAN21	28/01/2021	PR JNL	PAYROLL	10	-846.33
									Period Total Cr
									Balance \$
10 103204	Superannuation Clearing House	Y1262	2 FEB21	FEB21	09/02/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1264	2 FEB21	FEB21	04/02/2021	PR JNL	PAYROLL	10	-925.51
10 103204	Superannuation Clearing House	Y1265	2 FEB21	FEB21	10/02/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1267	2 FEB21	FEB21	11/02/2021	PR JNL	PAYROLL	10	-863.41
10 103204	Superannuation Clearing House	B2108	2 FEB21	FEB21	16/02/2021	DR DBT	Super NS Jan 21	10	823.00
10 103204	Superannuation Clearing House	B2108	1 FEB21	FEB21	16/02/2021	DR DBT	Super CS Jan 21	10	790.40
10 103204	Superannuation Clearing House	B2108	3 FEB21	FEB21	16/02/2021	DR DBT	Super Jan 21	10	4,051.64
10 103204	Superannuation Clearing House	Y1268	2 FEB21	FEB21	17/02/2021	PR JNL	PAYROLL	10	-278.35
10 103204	Superannuation Clearing House	Y1270	2 FEB21	FEB21	18/02/2021	PR JNL	PAYROLL	10	-820.82
10 103204	Superannuation Clearing House	Y1271	2 FEB21	FEB21	24/02/2021	PR JNL	PAYROLL	10	-278.35

10 103204	Superannuation Clearing House	Y1273	2 FEB21	FEB21	25/02/2021	PR JNL	PAYROLL	Payroll Process	10	Period Total FE	-795.44
										Balance \$	646.45
											-7,089.98
10 103204	Superannuation Clearing House	Y1274	2 MAR21	MAR21	03/03/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1276	2 MAR21	MAR21	04/03/2021	PR JNL	PAYROLL	Payroll Process	10		-800.69
10 103204	Superannuation Clearing House	Y1278	2 MAR21	MAR21	10/03/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1280	2 MAR21	MAR21	11/03/2021	PR JNL	PAYROLL	Payroll Process	10		-792.10
10 103204	Superannuation Clearing House	B2113	44 MAR21	MAR21	16/03/2021	DR DBT		NS Super Feb 21	10		323.00
10 103204	Superannuation Clearing House	B2113	43 MAR21	MAR21	16/03/2021	DR DBT		CS Super Feb 21	10		790.40
10 103204	Superannuation Clearing House	B2113	45 MAR21	MAR21	17/03/2021	DR DBT		Super Feb 21	10		4,005.18
10 103204	Superannuation Clearing House	Y1281	2 MAR21	MAR21	17/03/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1283	2 MAR21	MAR21	18/03/2021	PR JNL	PAYROLL	Payroll Process	10		-729.67
10 103204	Superannuation Clearing House	Y1284	2 MAR21	MAR21	24/03/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1286	2 MAR21	MAR21	25/03/2021	PR JNL	PAYROLL	Payroll Process	10		-760.90
10 103204	Superannuation Clearing House	Y1287	2 MAR21	MAR21	31/03/2021	PR JNL	PAYROLL	Payroll Process	10	Period Total M	-278.35
										Balance \$	-6,446.51
10 103204	Superannuation Clearing House	Y1290	2 APR21	MAR21	01/04/2021	PR JNL	PAYROLL	Payroll Process	10		-778.23
10 103204	Superannuation Clearing House	Y1288	2 APR21	MAR21	07/04/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1292	2 APR21	MAR21	08/04/2021	PR JNL	PAYROLL	Payroll Process	10		-778.23
10 103204	Superannuation Clearing House	Y1293	2 APR21	APR21	14/04/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1295	2 APR21	APR21	15/04/2021	PR JNL	PAYROLL	Payroll Process	10		-779.49
10 103204	Superannuation Clearing House	B2118	32 APR21	APR21	19/04/2021	DR DBT		NS Super Mar 21	10		403.75
10 103204	Superannuation Clearing House	B2118	31 APR21	APR21	19/04/2021	DR DBT		CS Super Mar 21	10		988.00
10 103204	Superannuation Clearing House	B2118	33 APR21	APR21	20/04/2021	DR DBT		Super Mar 21	10		3,833.86
10 103204	Superannuation Clearing House	Y1296	2 APR21	APR21	21/04/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1298	2 APR21	APR21	22/04/2021	PR JNL	PAYROLL	Payroll Process	10		-806.15
10 103204	Superannuation Clearing House	Y1299	2 APR21	APR21	28/04/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1301	2 APR21	APR21	29/04/2021	PR JNL	PAYROLL	Payroll Process	10	Period Total AI	-797.08
										Balance \$	-6,273.98
10 103204	Superannuation Clearing House	Y1302	2 MAY21	MAY21	05/05/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1304	2 MAY21	MAY21	06/05/2021	PR JNL	PAYROLL	Payroll Process	10		-786.12
10 103204	Superannuation Clearing House	Y1305	2 MAY21	MAY21	12/05/2021	PR JNL	PAYROLL	Payroll Process	10		-278.35
10 103204	Superannuation Clearing House	Y1307	2 MAY21	MAY21	13/05/2021	PR JNL	PAYROLL	Payroll Process	10		-726.04
10 103204	Superannuation Clearing House	B2121	25 MAY21	MAY21	17/05/2021	DR DBT		NS Super Apr 21	10		323.00
10 103204	Superannuation Clearing House	B2121	24 MAY21	MAY21	17/05/2021	DR DBT		CS Super Apr 21	10		790.40
10 103204	Superannuation Clearing House	B2121	26 MAY21	MAY21	18/05/2021	DR DBT		Super Apr 21	10		4,539.18

10 103204	Suprannuation Clearing House	Y1308	2 MAY21	MAY21	19/05/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	Y1312	2 MAY21	MAY21	20/05/2021	PR JNL	PAYROLL	Payroll Process	10	-783.43
10 103204	Suprannuation Clearing House	Y1314	2 MAY21	MAY21	26/05/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	Y1316	2 MAY21	MAY21	27/05/2021	PR JNL	PAYROLL	Payroll Process	10	-\$14.83
Period Total M										1,428.76
Balance \$										-4,945.22
10 103204	Suprannuation Clearing House	Y1317	2 JUN21	JUN21	02/06/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	Y1319	2 JUN21	JUN21	03/06/2021	PR JNL	PAYROLL	Payroll Process	10	-797.99
10 103204	Suprannuation Clearing House	Y1320	2 JUN21	JUN21	09/06/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	Y1322	2 JUN21	JUN21	10/06/2021	PR JNL	PAYROLL	Payroll Process	10	-771.48
10 103204	Suprannuation Clearing House	82132	2 JUN21	JUN21	16/06/2021	DR DBT	21	Super NS May	10	825.00
10 103204	Suprannuation Clearing House	82132	1 JUN21	JUN21	16/06/2021	DR DBT	21	CS Super May	10	790.40
10 103204	Suprannuation Clearing House	Y1323	2 JUN21	JUN21	16/06/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	82132	3 JUN21	JUN21	17/06/2021	DR DBT		Super May 21	10	3,710.42
10 103204	Suprannuation Clearing House	Y1325	2 JUN21	JUN21	17/06/2021	PR JNL	PAYROLL	Payroll Process	10	-719.67
10 103204	Suprannuation Clearing House	Y1326	2 JUN21	JUN21	23/06/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
10 103204	Suprannuation Clearing House	Y1328	2 JUN21	JUN21	24/06/2021	PR JNL	PAYROLL	Payroll Process	10	-749.58
10 103204	Suprannuation Clearing House	82132	6 JUN21	JUN21	25/06/2021	DR DBT	21	NS Super Jun	10	403.75
10 103204	Suprannuation Clearing House	82132	5 JUN21	JUN21	28/06/2021	DR DBT	21	CS Super Jun	10	886.00
10 103204	Suprannuation Clearing House	82132	7 JUN21	JUN21	29/06/2021	DR DBT		Super Jun 21	10	3,782.67
10 103204	Suprannuation Clearing House	Y1329	2 JUN21	JUN21	30/06/2021	PR JNL	PAYROLL	Payroll Process	10	-278.35
Period Total JU										5,578.82
Closing Balance \$										725.60

