

## Distribution Statement

002637 000 NAB



B & M SMITH PTY LTD  
<B & M SMITH SUPER FUND A/C>  
2 HENLEY AVENUE  
HENLEY BEACH SA 5022

## Contact our Share Registry

[www.investorcentre.com/au/contact/enquiry](http://www.investorcentre.com/au/contact/enquiry)

(in Australia) 1300 367 647  
(outside Australia) +61 3 9415 4299

## Holder Identification Number (HIN)

HIN WITHHELD

## Summary of key information

Payment Date	19 September 2022
Record Date	7 September 2022
TFN/ABN Status	Quoted
ASX Code	NABPI
Direct Credit Reference No.	804428

## NAB Capital Notes 6 Distribution

This is the first distribution in respect of the NAB Capital Notes 6. The Distribution Period commenced on 7 July 2022 and ends on (but excludes) 19 September 2022 (74 days), at the Distribution Rate of 3.5574% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 6	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
600	\$0.7212	\$0.00	\$432.72	\$185.45

## Payment details

The distribution amount of \$432.72 has been credited to:

MACQUARIE BANK LTD  
BSB: 182-512 ACC: \*\*\*\*\*1064

## Taxation information

### Australian resident shareholders

**Franked Amount:** This should be included in your assessable income.

**Franking Credit:** This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.

## How the Distribution Rate is calculated

$\$0.7212 \times 600 \text{ NAB Capital Notes 6} = \$432.72$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 6 Terms as follows:

3 month Bank Bill Rate on 7 July 2022: 1.9320 % p.a.

Plus Margin: 3.1500 % p.a.  
5.0820 % p.a.

Multiplied by (1 – Tax Rate): x 0.70  
Distribution Rate: 3.5574 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 74

Divided by 365: / 365

**Distribution per Note: \$0.7212**

**Distribution Amount \$432.72**