

Distribution Statement

006561 000 NAB



B & M SMITH PTY LTD
<B & M SMITH SUPER FUND A/C>
2 HENLEY AVENUE
HENLEY BEACH SA 5022

Contact our Share Registry

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Holder Identification Number (HIN)

HIN WITHHELD

Summary of key information

Payment Date	19 June 2023
Record Date	7 June 2023
TFN/ABN Status	Quoted
ASX Code	NABPH
Direct Credit Reference No.	809198

NAB Capital Notes 5 Distribution - June 2023 Quarter

We are pleased to confirm the distribution payment on your NAB Capital Notes 5. The Distribution Period commenced on 17 March 2023 and ends on (but excludes) 19 June 2023 (94 days), at the Distribution Rate of 5.0300% per annum. The distribution is 100% franked at the Australian Corporate Tax Rate of 30%.

NAB Capital Notes 5	Distribution per Note	Unfranked Amount	Franked Amount	Franking Credit
1,000	\$1.2954	\$0.00	\$1,295.40	\$555.17

How the Distribution Rate is calculated

$\$1.2954 \times 1,000 \text{ NAB Capital Notes 5} = \$1,295.40$

The Distribution Rate has been calculated in accordance with the NAB Capital Notes 5 Terms as follows:

3 month Bank Bill Rate on 17 March 2023: 3.6857 % p.a.

Plus Margin: 3.5000 % p.a.

7.1857 % p.a.

Multiplied by (1 - Tax Rate): x 0.70

Distribution Rate: 5.0300 % p.a.

Multiplied by the Face Value: x \$100

Multiplied by the number of days in the Distribution Period: x 94

Divided by 365: / 365

Distribution per Note: \$1.2954

Distribution Amount \$1,295.40

Payment details

The distribution amount of \$1,295.40 has been credited to:

MACQUARIE BANK LTD
BSB: 182-512 ACC: *****1064

Taxation information

Australian resident shareholders

Franked Amount: This should be included in your assessable income.

Franking Credit: This may also need to be included in your assessable income. This amount may be available as a tax offset to reduce your income tax liability.

If you are unsure of the tax treatment for your distribution payment, please contact your accountant or taxation adviser.