PAYG Payment Summary - Superannuation Income Stream Payment summary for year ending 30 June 2021

Warning: This form has been designed to assist you to prepare the Australian Tax Office's PAYG Payment Summary Statement. It cannot be lodged with the Australian Tax Office and should not be given to fund members.

Payee Details			
Payee's surname or family name			
RUDAN			
Payee's given name(s)			
JOHN PETER			
Payee's address			
18B FIRST AVENUE			
KENSINGTON WA 6151			
Date of birth	21/09/1936		
withheld, you may still have to lodge a tax request. For more information about this p www.ato.gov.au - refer to TaxPack - phone Period of payment 01/07/2020 to 3	e 13 28 61	ed your tax return, you may need to	olodge an amendment it, you can : - visit
Payee's Tax File Number	623132408	Total Tax withheld	\$
Taxable component			
Taxed element	\$	14,699	
		1,,077	
Jntaxed element	\$		
Cax free component	\$	16,750	
ax offset amount	\$		
.ump sum in arrears - taxable componen	<u>t</u> \$		
ump sum in arrears - Tax free compone	nt \$		
Payer Details			
Payer's ABN or Withholder Payer Num	her	Branch Number	
12893053505			
Paver's Name			
Payer's Name L& E RUDAN SUPERANNIJATION	3505		
J & E RUDAN SUPERANNUATION	3505		
-	3505		
J & E RUDAN SUPERANNUATION	3505		Date

J & E RUDAN SUPERANNUATION FUND PENSIONS CALCULATION SUMMARY REPORT AT 17/12/2021

Member Name

Rudan, John Peter

Member Account

501

Member DOB

21/09/1936

Pension Start Date

30/06/2010

Age at Start Date

73

Balance Details at 30/06/2010

Taxable	14,698.65
Tax Free	16,751.35
Total Benefit	31,450.00
Tax-Free Proportion	53.26%

Pension Calculation Year

2021

Age at 01/07/2020

83

Below Calculations are based on Account Balance at 01/07/2020 of 897,495.78

Pension Type

Minimum Account-Based

Minimum Payment Factor
Maximum Payment Factor
Minimum Payment
Maximum Payment
Maximum Payment
Maximum Payment
Maximum Payment
Maximum Payment
Maximum Payment
3.50% (includes 50% reduction)
N/A
31,410.00
897,495.78

 Pension Payable
 Year 12
 Annual

 Pension Amount
 31,450.00
 31,450.00

 Tax Free Component
 16,750.27
 16,750.27

 Taxable Component
 14,699.73
 14,699.73