

Confirmation

Your transfer will be received within the Bank's standard <u>cut-off times.</u>

Transfer summary

Deposit receipt number

2085001

Payer

From account

Westpac DIY Super Savings Account 036-077 xx8164

Description

JOHN RUDAN PENSION

Payee

To account

Westpac 55+ and Retired 736-077 xx8464

Description

JOHN RUDAN PENSION

Looking for bonus interest?

If you save more than you spend, Westpac Life account rewards with bonus interest. T&Cs apply.

Payment details

Amount

\$10,000.00

Scheduled payment date

16 Jul 2020

Payment ID

8f08f26c-3448-47c4-8eeb-bcae41ed017a

Learn more

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Confirmation

Paid

Your transfer will be received within the Bank's standard <u>cut-off times.</u>

Transfer summary

Deposit receipt number

2077804

Payer

From account

Westpac DIY Super Savings Account 036-077 xx8164

Description

JP RUDAN PENSION

Payee

To account

Westpac eSaver 036-077 xx7315

Description

JP RUDAN PENSION

Payment details

Amount

\$15,000.00

Scheduled payment date

18 Nov 2020

Payment ID

c13322f2-49e7-4fb7-b9c3-bed74e09c4c6

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Confirmation

Sent

Payment summary

Deposit receipt number

WPACAU2SXXXN20201030000001430662830

Payer

From

Westpac DIY Super Working Account 036-077 xx8172

Payer name

JOHN RUDAN

Description

Rudan Super Fund

Payee

To

CARTER WOODGATE PTY LTD

CARTER WOODGATE PTY LTD 066-115 xxxx4483

Reference

508770

Description

Carter Woodgate Audit Fee

Payment details

Amount

\$2,310.00

Payment method

Osko

Scheduled payment date

30 Oct 2020

Payment ID

7f0931cf-59ee-4298-a24b-36bd498264fd

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Carter Woodgate

CERTIFIED PRACTISING ACCOUNTANTS

CARTER WOODGATE Pty Ltd

ACN 082 287 821

ABN 72 980 687 609

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FAX: (08) 9250 2150
EMAIL: admin@carterwoodgate.com.au

Directors: L. R. CARTER, CPA B.R. WOODGATE, CPA Consultants: R. J. WOODGATE, FCPA

OUR REF.:

YOUR REF.:

26th October 2020

JP Rudan 29 Gardner Street COMO WA 6152

Please note that your account with your Superannuation Fund is in or available for Pension Phase, and you are required to withdraw a minimum amount each year based on the balance of your fund the previous year and what age you are. This makes the earnings of the fund non taxable.

Based on the above factors, you are required to withdraw a minimum amount for 2020/21 financial year of:

JP RUDAN \$62,900

This minimum amount must be withdrawn before the 30/06/2021. Please note that there is no maximum amount (other than your account balance). *This minimum amount includes payments that may have been withdrawn from the 1st July 2020.*

Please note that the withdrawal must go into a personal bank account.

If you have any queries, then please call.

Regards

Lindsay R./Carter

The J & E Rudan Superannuation Fund 29 Gardner Street **COMO WA 6151**

12th October 2020

Preparation of 2020 Financial Accounts and Taxation Return for The J & E Rudan Superannuation Fund, and Audit of same fund.

Annual Fee: \$1,500.00 Audit Fee:

\$ 600.00 \$2,100.00 Add GST: \$ 210.00 TOTAL AMOUNT DUE: \$2,310.00

The J & E Rudan Super Fund

\$2,310.00



BILLER CODE: 59972 CLIENT NO. 508770

