

R1

Rollover benefits statement



Central Plaza Three
70 Eagle Street, Brisbane
GPO Box 200, Brisbane QLD 4001
P 1300 360 750
F 1300 241 602
W qsuper.qld.gov.au



037/341

Lindeman Superannuation Fund
Unit 56 8 DUNMORE TCE
AUCHENFLOWER QLD 4066



Please keep a copy of this statement for your records.

Section A: Receiving fund

| | |
|--|------------------------------|
| Australian business number (ABN) | 74 192-695-895 |
| Fund name | Lindeman Superannuation Fund |
| Postal address | Unit 56 8 DUNMORE TCE |
| Suburb/town/location | AUCHENFLOWER |
| State/territory | QLD |
| Postcode | 4066 |
| Country | Australia |
| Unique superannuation identifier (USI) | |
| Member client identifier | |

Section B: Member's details

| | |
|-------------------------------|---------------------------|
| Tax file number (TFN) | 489-180-812 |
| Full name | |
| Title | Mrs |
| Surname | Lindeman |
| First given name | Josephene |
| Other given names | Jean |
| Residential address | Unit 56 8 Dunmore Terrace |
| Suburb/town/location | AUCHENFLOWER |
| State/territory | QLD |
| Postcode | 4066 |
| Country | AUSTRALIA |
| Date of birth | 28 March 1964 |
| Daytime phone number | 0737195024 |
| Email address (if applicable) | joseylindeman@gmail.com |



R2

Your Payment Summary



Central Plaza Three
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037/340

Mrs Josephene Lindeman
Unit 56
8 Dunmore Terrace
AUCHENFLOWER QLD 4066



04 November 2020

Client number: 2508624

Dear Josephene,

Thank you for providing the details we required for the withdrawal from your Accumulation account. This was processed on 04 November 2020:

| | |
|------------------------------|---------------------|
| Gross payment | \$880,000.00 |
| Net amount of payment | \$880,000.00 |

Your withdrawal has been paid according to your instructions:

| | |
|--|--------------|
| Transfer to Lindeman Superannuation Fund | \$880,000.00 |
|--|--------------|

As this payment is a rollover, your rollover benefits statement is enclosed for your information. This information has also been forwarded to your nominated fund.

To check your QSuper account balances, log in to Member Online at memberonline.qsuper.qld.gov.au

For more information

We are here to help. If you have any questions about this information or your account, please call us on **1300 360 750**.

Yours sincerely,

The QSuper Team



E-340 S-385 I-769

Section C: Rollover transaction details

Service period start date 18 April 1988

Tax components

| | |
|------------------------------|---------------------|
| Tax-free component | \$47,088.98 |
| KiwiSaver tax-free component | \$0.00 |
| Taxable component | |
| Element taxed in the fund | \$832,911.02 |
| Element untaxed in the fund | \$0.00 |
| Total tax components | \$880,000.00 |

Preservation amounts

| | |
|-----------------------------------|---------------------|
| Preserved amount | \$852,879.59 |
| KiwiSaver preserved amount | \$0.00 |
| Restricted non-preserved amount | \$27,120.41 |
| Unrestricted non-preserved amount | \$0.00 |
| Total preservation amounts | \$880,000.00 |

Section D: Non-complying funds

Contributions made to a non-complying super fund on or after 10 May 2006 \$0.00

Section E: Transferring fund

| | |
|---------------------------------------|---------------------------------------|
| Fund Australian business number (ABN) | 60 905-115-063 |
| Fund name | QSuper Accumulation account |
| Contact name | Member Services |
| Daytime phone number | 1300360750 |
| Email address | QSUPER.ATOREPORTING@QSUPER.QLD.GOV.AU |

Section F: Declaration

Authorised representative declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

| | |
|-------------------------------------|------------------|
| Name | Neil Sheppard |
| Authorised representative signature | Neil Sheppard |
| Date | 04 November 2020 |