

Dear Nick,

Investing Entity: Panic Super Pty Ltd ATF Panic Superannuation Fund

We are pleased to confirm your allocation of **\$100,000** in the **Alceon Qld RE Trust No.5** (the **Trust**) and enclose the following investor documents for your reference:

1. Loan Note Deed Poll;
2. Proceeds Sharing Agreement; and
3. Personalised Subscription Agreement.

With respect to your Subscription Agreement, please refer to Schedule 1 to confirm your investor entity details and complete any blank sections in the schedule. Following this, please sign and scan a complete copy of the agreement to Alceon.Client@alceon.com.au by Wednesday 1 July 2020 and send the original to the following address:

Attn: Melanie Hedges
Alceon Group Pty Ltd
Level 26
1 O'Connell Street
SYDNEY NSW 2000

The capital call for 100% of your total commitment is required, with cleared funds due by **COB Wednesday 1 July 2020**. Your amount for the capital call is **\$100,000** and bank account details for transfer of funds are as follows:

Bank:	CBA
Account Name:	Alceon Group Pty Ltd – Client Trust Account No.5
BSB Number:	062-000
Account Number:	1499 3337
Reference:	1634
Capital Call Amount:	\$100,000

Please note: prior to Alceon issuing you Loan Notes in the Trust, Alceon must be satisfied that all appropriate identification and verification procedures in relation to you as an Investor, including satisfaction of “know your client” requirements under relevant anti-money laundering and counter-terrorism financing laws.

If you have any queries please don't hesitate to contact us.

Regards,

Alceon Team



Alceon Group Pty Ltd
Level 26 · 1 O'Connell Street · Sydney NSW 2000
Tel: 61 2 8023 4000 · Fax: 61 2 8023 4001

www.alceon.com.au

alceon.client@alceon.com.au

IMPORTANT NOTICE

This e-mail and any attachments are confidential and are only intended for the use of the person to whom they are addressed. If you are not the intended recipient (or have received this e-mail in error), do not read, copy, disclose, disseminate, or use the contents in any way. If you have received this email in error, please notify the sender immediately by return email and delete all copies of this email and all attachments to it from your systems. It is the recipient's duty to virus scan the email and any attachments before use.

Alceon Group Pty Ltd (AFSL No. 345692) or any of its associated entities does not accept any liability for any loss, damage or consequence, whether caused by our own negligence or not, resulting directly or indirectly from the use of this email and any attachments.

Any views expressed in this message are those of the individual sender, except where that sender specifically states them to be the views of Alceon Group Pty Ltd.

Alceon Group Pty Ltd head office is at Level 26, 1 O'Connell Street, Sydney NSW 2000, telephone +61 2 8023 4000, facsimile +61 2 8023 4001. If you do not wish to receive future commercial electronic messages from Alceon Group Pty Ltd, please send an email with "unsubscribe" in the subject field to peta.kirby@alceon.com.au.
