

To: Panic Super Pty Ltd ATF Panic Superannuation Fund
From: Morpheus Ventures Holdings GP, LLC
Re: Capital Call Notice – Morpheus Ventures I-A, LP
Date of Notice: August 02, 2019
Date Due: August 15, 2019

In accordance with Section 6.1.3 of the Amended and Restated Exempted Limited Partnership Agreement of Morpheus Ventures I-A, LP, dated as of August 23, 2016, you are hereby notified of a capital call in the amount of \$181,297 which must be funded in cash. The deadline for this capital call is August 15, 2019 ; however, we would appreciate you funding this capital call at your earliest convenience.

Total Commitment	\$1,000,000
Draws to Date	\$561,625
Current Capital Call	\$181,297
Undrawn Commitment	\$257,078

All amounts are in USD

Wiring instructions are provided below:

Square 1 Bank
SWIFT: SQARUS33
Routing No: 053112615
Account No: 1001650926
Bank Address: 406 Blackwell Street, Durham, NC 27701.
T: 866.355.7174

Beneficiary Detail
Morpheus Ventures 1A LP
15260 Ventura Blvd
Sherman Oaks, CA 91403

Sincerely yours,

Morpheus Holdings GP, LLC

To: Panic Super Pty Ltd ATF Panic Superannuation Fund
From: Morpheus Ventures Holdings GP, LLC
Re: Capital Call Notice – Morpheus Ventures I-A, LP
Date of Notice: May 26, 2020
Date Due: June 09, 2020

In accordance with Section 6.1.3 of the Second Amended and Restated Limited Partnership Agreement of Morpheus Ventures I-A, LP, dated as of June 30, 2018 (as amended and/or restated from time to time, the “**Partnership Agreement**”), you are hereby notified of a capital call in the amount of \$111,368 which must be funded in cash. In accordance with sections 3.3.1 and 6.2.2 of the Partnership Agreement this amount is being adjusted to reflect the interest-equivalent amounts owed by the limited partners admitted in the second and third closings of the Partnership. The new cash amount needed to fund this call is **\$114,345**. The deadline for this capital call is 6/9/2020, however, we would appreciate you funding this capital call at your earliest convenience.

Total Commitment	\$1,000,000
Draws to Date	\$742,922
Current Capital Call	\$111,368
Undrawn Commitment	\$145,710
True up Interest-Equivalent Income *	(\$2,341)
True up Interest-Equivalent Expense *	\$5,318
Net Cash Due	\$114,345

All amounts are in USD

* In accordance with sections 3.3.1 and 6.2.2 of the Partnership Agreement, this amount represents an adjustment as a result of the interest-equivalent amounts owed by the limited partners admitted in the second and third closings of the Partnership.

Wiring instructions are provided below:

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SWIFT: SQARUS33
Routing No: 053112615
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Bank Address: 406 Blackwell Street, Durham, NC 27701.
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Beneficiary Detail
Morpheus Ventures 1A LP
15260 Ventura Blvd
Sherman Oaks, CA 91403

Sincerely yours,

Morpheus Ventures Holdings GP, LLC

Sunidhi Chauhan

From: panick <panick@bigpond.net.au>
Sent: Wednesday, 14 August 2019 3:45 PM
To: Brett Roberts
Subject: Fwd: OFX | Deal Confirmation

Sent from my Samsung Galaxy smartphone.

----- Original message -----

From: OFX Corporate <dealers@ofx.com>
Date: 14/8/19 9:40 am (GMT+10:00)
To: panick@bigpond.net.au
Subject: OFX | Deal Confirmation



OFX | Deal Confirmation

Dear NICOLA,

Thank you for dealing with us. Please find the deal confirmation below.

OFX Deal Confirmation	
Company:	Panic Super Pty Ltd ATF Panic Superannuation Fund
Entered By:	NICOLA VALENTE
Deal ID:	012DFC6E
Date Booked:	14th August 2019
Maturity date:	15th August 2019
Deal Status:	Awaiting Funds
Foreign Currency Amount:	USD 181,297.00
At a Rate of 1 AUD equals:	USD 0.6766
AUD Cost Excl. Fees:	AUD 267,953.00
Beneficiaries:	1
Total Fees:	AUD 0.00 <i>Correspondent bank fees may apply*</i>
Total amount owing:	AUD 267,953.00

Bank to Bank transfers only. We DO NOT accept: cash, credit card, cheques or bank drafts.

Please Make Payment To One Of The Following Accounts

- » Please include your Client Reference: **140562745** or Deal ID: **012DFC6E** on transfers to us
- » Banking details - Please pay to:



Biller Code:
293464
Reference:
140562745



BANK OF AMERICA, N.A. SYDNEY

Bank of America N.A, Sydney Branch Level 37, Governor Philip Tower, 1 Farrer Place
SYDNEY NSW 2000
Account Name: OzForex Limited
BSB: 232001
Account: 15283151
Swift: BOFAAUSXXXX
Reference: 140562745

National Australia Bank Limited

345 George Street Sydney
Sydney NSW 2000
Account Name: OzForex Pty Ltd
BSB: 082053
Account: 55-391-7310
Swift: NATAAU33XXX
Reference: 140562745

Please note our **National Australia Bank** BSB has been updated as of 25-July-2018. Please update your records to ensure no delay to your payment.

» **Which Bank To Use**

Where possible transfer the funds into the same bank that you are transferring the funds from. This should ensure that the funds reach us in the least possible time.

» **Electronic Funds Transfer**

If your bank has provided you with an "Electronic Funds Transfer" system then you can pay us through this system. Again, use the account corresponding to your bank.

» **Internet or Phone Banking**

Using your bank's website or phone banking service you can use the "PAY OTHERS" feature to transfer funds. Be aware that banks can have a daily limit on the funds you can transfer by this method. Again, use the account corresponding to your bank.

» **BPay**

BPay is a menu option in your Internet and phone banking service that allows you to pay bills. Log on to your Internet banking site or call your phone banking number, select the BPay bill payment option and follow the instructions.

» *** Fees**

OFX send the exact amount of currency as per your transaction. However, depending on what route the payment takes and the relationship between the correspondent banks, an intermediary bank may deduct a fee from the payment amount prior to forwarding funds to the beneficiary. This fee can vary in amount and we cannot predict whether it will occur, or if it does, what amount will be deducted. It is important to note that we do not take the fee and the fee could be deducted with any foreign exchange provider or bank that you use. We cannot guarantee the fee will not be charged and will not reimburse you if the fee is charged. If you have any concerns please discuss them with your confirming dealer when finalising this transaction.

Account(s) We Will Send To On Your Behalf

Beneficiary 1

Name:	Morpheus Ventures 1A LP
Amount:	USD 181,297.00
Account:	1001650926
FedWire/Routing Number/ABA:	053112615
Bank:	Square 1 Bank
Bank Branch:	DURHAM
Bank Country:	United States of America
Reference: *	aFz7 Panic Super ATF Panic Superannuation Fund panicsuper

* The first portion of the reference will always be a unique AML code to identify this transaction as well as the ordering payers name

Kind Regards,
The OFX Team

OFX | Commercial Foreign Exchange
www.ofx.com
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Aust. Local Call 1300 300 524 (Corporate)
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	USD	Exchange rate on 30 June 2020	AUD	Difference
Capital Call Outstanding as at 30 June 2019	\$ 438,375.00	0.6863	\$ 638,751.27	
Capital Contribution per bank			\$ 267,953.00	
			\$ 167,617.57	
			\$ 435,570.57	
				\$ 203,180.70 Outstanding Capital call value
Tax statement			\$ 40,119.00	
Trust Distribution			\$ 11,639.00	This is House Canary Restructure Gross Capital gain - details in Tax statement
Capital gain			\$ 7,310.00	Roll over is available for this capital gain, however, due to lack of complete information from Arrive, we have treated this as taxable for now
Capital gain			\$ (9,474.50)	
Capital gains discount			<u>\$ 49,593.50</u>	This amount has been taken up as income to match tax statement
Accounting profit/loss			\$ 693,976.00	