

Dear Nick,

**Investing Entity: Panic Super Pty Ltd ATF Panic Superannuation Fund**

We are pleased to confirm your allocation of **\$100,000** in the **Alceon Qld RE Trust No.5** (the Trust) and enclose the following investor documents for your reference:

1. Loan Note Deed Poll;
2. Proceeds Sharing Agreement; and
3. Personalised Subscription Agreement.

With respect to your Subscription Agreement, please refer to Schedule 1 to confirm your investor entity details and complete any blank sections in the schedule. Following this, please sign and scan a complete copy of the agreement to [Alceon.Client@alceon.com.au](mailto:Alceon.Client@alceon.com.au) by Wednesday 1 July 2020 and send the original to the following address:

Attn: Melanie Hedges  
Alceon Group Pty Ltd  
Level 26  
1 O'Connell Street  
SYDNEY NSW 2000

The capital call for 100% of your total commitment is required, with cleared funds due by **COB Wednesday 1 July 2020**. Your amount for the capital call is **\$100,000** and bank account details for transfer of funds are as follows:

Bank:	CBA
Account Name:	Alceon Group Pty Ltd – Client Trust Account No.5
BSB Number:	062-000
Account Number:	1499 3337
Reference:	1634
Capital Call Amount:	<b>\$100,000</b>

***Please note:*** prior to Alceon issuing you Loan Notes in the Trust, Alceon must be satisfied that all appropriate identification and verification procedures in relation to you as an Investor, including satisfaction of “know your client” requirements under relevant anti-money laundering and counter-terrorism financing laws.

If you have any queries please don't hesitate to contact us.

Regards,

Alceon Team



Alceon Group Pty Ltd  
Level 26 · 1 O'Connell Street · Sydney NSW 2000  
Tel: 61 2 8023 4000 · Fax: 61 2 8023 4001

[www.alceon.com.au](http://www.alceon.com.au)

[alceon.client@alceon.com.au](mailto:alceon.client@alceon.com.au)

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