



## Panick Super Pty Ltd atf Panic Superannuation Fund

Portfolio Overview

Financial Year	Invested	Current Value
FY16	\$0.00	\$0.00
FY17	\$208,394.08	\$221,235.79
FY18	\$123,584.24	\$155,044.16
FY19	\$35,504.42	\$68,570.60
FY20	\$0.00	\$0.00
<b>Total</b>	<b>\$367,482.74</b>	<b>\$444,850.55</b>

Cash on Hand \$1,749.76

Unrealised Gain/Loss \$77,367.81

Dear Nick

We are pleased to present a financial update for your Club Investible portfolio. Where you have more than one investing entity, you should receive a link to a separate financial update for each.

As we draw to a close for 2019 we have had a terrific year of growth and development for Club investible and I am very excited about the outlook for 2020. We will be approaching all of you our Club members for your feedback on developing the world's leading early stage investor Club.

We also have plans to add additional resourcing for us to execute on that plan.

Following early testing of the Venture 360 platform it became apparent that while the system "could do" what we wanted it to do, it would require an unacceptable level of modification to achieve our goals. As a result we have disengaged and taken a mid-term strategy of using our own internal systems to automate the process of producing the financial reporting and will continue to pursue a best practise solution for presenting the Founder reports.

We look forward to any feedback in relation to the format, and are happy to field any questions on the individual companies or your member statement.

Warm Regards,  
Hugh Bickerstaff

# PORTFOLIO INVESTMENTS BY COMPANY

Corporation Name	Total Invested	Total Shares	Current Value	Total Ownership
BUCKiTDREAM, Inc	\$133,394.08	537,033.84	\$146,235.79	0.371%
Fingerprint4Success Pty Ltd	\$25,000.00	50.00	\$25,000.00	0.435%
Inamo Group Pty Ltd	\$50,000.00	50,000.00	\$50,000.00	0.833%
Car Next Door Australia Pty Ltd	\$32,364.07	371.00	\$32,371.90	0.100%
Crowd and Company Pty Ltd	\$4,285.74	7,142.90	\$5,714.32	0.135%
Disrupt Industries Pty Ltd	\$6,666.67	-	\$6,666.67	0.000%
I V Y Labs Technology, Inc	\$36,514.85	17,246.14	\$39,452.11	0.125%
GeoSnapShot Pty Ltd	\$9,135.78	6,195.43	\$9,135.78	0.316%
HeadsafeIP Pty Ltd	\$18,055.56	4,484.80	\$23,096.72	0.254%
Juggle Street Pty Ltd	\$11,913.46	45,821.00	\$11,913.46	0.186%
Peter Manettas Seafood Pty Ltd	\$24,137.58	15,951.54	\$79,248.85	0.206%
Shopof.U Pty Ltd (Shop You)	\$6,944.45	-	\$6,944.45	0.000%
Groupee Pty Ltd	\$9,070.50	7,299.61	\$9,070.50	0.154%

**NOTE: Because The June 2019 Quarter Report Received From Club Investible Is Incomplete, The September 2019 Quarter Report Has Been Used To Confirm Investment Holdings & Ascertain Approximate Current Market Values Of Investments**

**The September Quarter Resulted In NO Changes In Holdings Of Investments**

**Furthermore, Any Differences In Market Values Reported At 30 September 2019 As Compared With 30 June 2019 (See Next Page) Are Negligible & Therefore Immaterially Affect The Valuation Of The SMSF's Assets**

## Interpreting these figures

The table to the left consolidates all your entity's investments made through Club Investible, by investee company.

For example, if \$10k was invested in a 2016 seed round in Company A, and \$20k in a later 2017 series A round, Company A will be listed as having a "Total Amount Invested" of \$30k. If the series A round involved a valuation uplift of 50%, and the company had no subsequent raises/valuations, the "Total Current Holding Value" of Company A would be listed as \$35k.

The following pages detail each investment contribution over time. In some cases there may have been multiple investments in the same company, either in subsequent raises, or through a tranced investment setup. Each of these has been displayed as its own line item.

While most investments are in Australian companies, with Australian dollars, there have been some foreign currency investments. In these cases, all amounts are converted to AUD using the paid exchange rate at time of investment and the current spot rate. Because of this, some companies which have not had valuation events since investment may have a small gain or loss due to FX changes.

Current share price is given as the share price as at the last priced round (which may have occurred before or after the note purchase), or NA if the company has not completed a priced round.

Current value is unrealised, as at the reporting date, and reflective of the company's valuation at its last priced round (not including secondary market transactions). For companies which have not undertaken a priced round (eg they have only issued notes/debt instruments to date), current value is given as NA.

In the case of share merges/splits, the number of purchased shares will reflect the equivalent number of shares at today. For example if you purchased 10 shares which were later split in a ten-for-one fashion, the number of purchased shares would be given as 100.

Where a note is held which has not yet converted, current value is assumed as purchase value (unless the company has since dissolved in which case current value is zero), and the following values will be given as NA:

- Purchase Share Price
- Number of Shares Purchased
- Ownership Purchased

