

Peter Neville  
PJSN SUPER FUND  
50 Plymouth Court, Cleveland, Queensland 4163

Dear Sir/Madam

**PJSN SUPER FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **PJSN SUPER FUND** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Pamela Ruppin upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$1,085,595.25; and
- a Tax Free Balance of: \$128,762.28

Tax Free proportion: 10.60%.

Your Minimum income stream applicable is \$30,360.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Peter Neville  
50 Plymouth Court, Cleveland, Queensland 4163

Pamela Ruppin  
PJSN SUPER FUND  
50 Plymouth Court, Cleveland, Queensland 4163

Dear Sir/Madam

**PJSN SUPER FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **PJSN SUPER FUND** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Peter Neville upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$1,523,594.21; and
- a Tax Free Balance of: \$79,109.27

Tax Free proportion: 4.94%.

Your Minimum income stream applicable is \$40,070.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Pamela Ruppin  
50 Plymouth Court, Cleveland, Queensland 4163

Peter Neville  
PJSN SUPER FUND  
50 Plymouth Court, Cleveland, Queensland 4163

Dear Sir/Madam

**PJSN SUPER FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **PJSN SUPER FUND** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Pamela Ruppin upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$62,397.33; and
- a Tax Free Balance of: \$539,853.34

Tax Free proportion: 89.64%.

Your Minimum income stream applicable is \$15,060.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Peter Neville  
50 Plymouth Court, Cleveland, Queensland 4163

Pamela Ruppin  
PJSN SUPER FUND  
50 Plymouth Court, Cleveland, Queensland 4163

Dear Sir/Madam

**PJSN SUPER FUND**  
**Continuation of Account Based Pension**

We have recently completed a review of the assets of **PJSN SUPER FUND** and your Account Based Pension account in the Fund as at 01 July 2021. It is confirmed that the pension balance will automatically revert to Peter Neville upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2022.

Your balance contains:

- a Taxable Balance of: \$41,926.55; and
- a Tax Free Balance of: \$237,507.37

Tax Free proportion: 85.00%.

Your Minimum income stream applicable is \$6,990.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

.....  
Pamela Ruppin  
50 Plymouth Court, Cleveland, Queensland 4163



# Minutes of a Meeting of the Trustee(s)

held on \_\_\_\_\_ at 50 Plymouth Court, Cleveland, Queensland 4163

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**PRESENT:** Peter Neville and Pamela Ruppin

**PENSION CONTINUATION:** Peter Neville wishes to continue existing Account Based Pension with a commencement date of 01/07/2014. It is confirmed that the pension balance will automatically revert to Pamela Ruppin upon the death of the member.

The Pension Account Balance as at 01/07/2021 \$1,214,357.53, consisting of:

- Taxable amount of \$1,085,595.25; and
- Tax Free amount of \$128,762.28
- Tax Free proportion: 10.60%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$30,360.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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PeterNeville  
Chairperson

**PJSN SUPER FUND**

**Minutes of a Meeting of the Trustee(s)**

held on \_\_\_\_\_ at 50 Plymouth Court, Cleveland, Queensland 4163

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**PRESENT:** Peter Neville and Pamela Ruppin

**PENSION CONTINUATION:** Pamela Ruppin wishes to continue existing Account Based Pension with a commencement date of 01/07/2015. It is confirmed that the pension balance will automatically revert to Peter Neville upon the death of the member.

The Pension Account Balance as at 01/07/2021 \$1,602,703.48, consisting of:

- Taxable amount of \$1,523,594.21; and
- Tax Free amount of \$79,109.27
- Tax Free proportion: 4.94%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$40,070.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

.....  
PeterNeville  
Chairperson

**PJSN SUPER FUND**

**Minutes of a Meeting of the Trustee(s)**

held on \_\_\_\_\_ at 50 Plymouth Court, Cleveland, Queensland 4163

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**PRESENT:** Peter Neville and Pamela Ruppin

**PENSION CONTINUATION:** Peter Neville wishes to continue existing Account Based Pension with a commencement date of 30/06/2017. It is confirmed that the pension balance will automatically revert to Pamela Ruppin upon the death of the member.

The Pension Account Balance as at 01/07/2021 \$602,250.67, consisting of:

- Taxable amount of \$62,397.33; and
- Tax Free amount of \$539,853.34
- Tax Free proportion: 89.64%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$15,060.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

.....  
PeterNeville  
Chairperson

**PJSN SUPER FUND**

**Minutes of a Meeting of the Trustee(s)**

held on \_\_\_\_\_ at 50 Plymouth Court, Cleveland, Queensland 4163

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**PRESENT:** Peter Neville and Pamela Ruppin

**PENSION CONTINUATION:** Pamela Ruppin wishes to continue existing Account Based Pension with a commencement date of 30/06/2017. It is confirmed that the pension balance will automatically revert to Peter Neville upon the death of the member.

The Pension Account Balance as at 01/07/2021 \$279,433.92, consisting of:

- Taxable amount of \$41,926.55; and
- Tax Free amount of \$237,507.37
- Tax Free proportion: 85.00%.

**TRUSTEE ACKNOWLEDGEMENT:** It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to their beneficiary(s).
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

**PAYMENT:** It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$6,990.00 in the frequency of at least an annual payment.

**CLOSURE:** Signed by the trustee(s) pursuant to the Fund Deed.

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PeterNeville  
Chairperson

