

THE P. STEPHENSON FAMILY SUPERANNUATION FUND

Pension Withdrawal Limits

For the Period 1 July 2021 to 30 June 2022

Mr Paul Stephenson

YTD Summaries

	Drawdowns to date	Rqd. for Minimum	Minimum	Rqd for Plan	Plan*	Remaining until Max	Maximum	Tax Free %
Account Based 2018	44,000.00	OK!	21,150.00	OK!	21,150.00	-	-	38.52%

Totals

Gross Drawdowns	44,000.00	0.00	21,150.00	0.00	21,150.00
PAYG Tax	0.00	0.00	0.00	0.00	0.00
Net Drawdowns	44,000.00	0.00	21,150.00	0.00	21,150.00

Footnotes:

*The plan amount is the annual pension review amount or the minimum amount where no review amount is recorded.

Pension Payments

Account Based 2018

Date	Gross Amount	PAYG	Net Amount	Description
06/07/2021	2,000.00	0.00	2,000.00	INTERNET TRANSFER ONLINE G1941936485 Pension payment STEPH SUPER
23/08/2021	1,000.00	0.00	1,000.00	INTERNET TRANSFER ONLINE M2125238670 Pension payment STEPH SUPER
25/08/2021	1,000.00	0.00	1,000.00	INTERNET TRANSFER ONLINE D4777735357 Pension payment STEPH SUPER
06/09/2021	1,000.00	0.00	1,000.00	INTERNET TRANSFER ONLINE X6563244844 Pension STEPH SUPER
06/12/2021	2,000.00	0.00	2,000.00	INTERNET TRANSFER ONLINE H5590966813 Pension payment STEPH SUPER
28/01/2022	13,000.00	0.00	13,000.00	INTERNET TRANSFER ONLINE J8990487392 Pension payment STEPH SUPER
17/02/2022	1,000.00	0.00	1,000.00	INTERNET TRANSFER ONLINE K2805266206 Pension payment STEPH SUPER
21/04/2022	2,000.00	0.00	2,000.00	INTERNET TRANSFER ONLINE N2522936991 pension payment STEPH SUPER
26/04/2022	1,000.00	0.00	1,000.00	INTERNET TRANSFER ONLINE Z7265238273 Pension payment STEPH SUPER
27/04/2022	16,000.00	0.00	16,000.00	INTERNET TRANSFER ONLINE K0699988504 Pension payment STEPH SUPER
13/05/2022	4,000.00	0.00	4,000.00	INTERNET TRANSFER ONLINE V4850531676 Pension payment STEPH SUPER
Totals:	44,000.00	0.00	44,000.00	