

Peate Family Pension Fund

Yearly Projected Pension Calculation Report

As at 01 July 2018

Member Name	Member Code	Pension Type	Pension Start/ Conversion Date	Age (as at 01/07/2018)	Opening Balance	Minimum Amount	Maximum Amount	Tax Free %	Min Tax Free Payments	Min Taxable Payments
Peate, Alfred	PEAALF00015P	Account Based Pension	13/10/2010	76	352,316.76	21,140.00	N/A	38.83	8,208.66	12,931.34
Peate, Alfred	PEAALF00016P	Account Based Pension	13/10/2010	76	10,414.50	620.00	N/A	38.83	240.75	379.25
Peate, Alfred	PEAALF00017P	Account Based Pension	13/10/2010	76	36,947.36	2,220.00	N/A	38.83	862.03	1,357.97
Peate, Alfred	PEAALF00018P	Account Based Pension	13/10/2010	76	120.09	10.00	N/A	38.83	3.88	6.12
Peate, Alfred	PEAALF00019P	Account Based Pension	13/10/2010	76	134.91	10.00	N/A	38.83	3.88	6.12
					399,933.62	24,000.00			9,319.20	14,680.80
Shirley, Peate	SHIPEA00013P	Account Based Pension	13/10/2010	78	347,461.61	20,850.00	N/A	18.76	3,911.46	16,938.54
Shirley, Peate	SHIPEA00014P	Account Based Pension	13/10/2010	78	30,077.25	1,800.00	N/A	18.76	337.68	1,462.32
Shirley, Peate	SHIPEA00015P	Account Based Pension	13/10/2010	78	532.23	30.00	N/A	18.76	5.63	24.37
Shirley, Peate	SHIPEA00016P	Account Based Pension	13/10/2010	78	7.41	0.00	N/A	18.76	0.00	0.00
Shirley, Peate	SHIPEA00017P	Account Based Pension	13/10/2010	78	354.33	20.00	N/A	18.76	3.75	16.25
					378,432.83	22,700.00			4,258.52	18,441.48
					778,366.45	46,700.00			13,577.72	33,122.28