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050548 000 TCL

FRIS PTY LTD  
 <THE FRIS S/F A/C>  
 46 LAWLEY STREET  
 TUART HILL WA 6060

Holder Identification  
 Number (HIN)

HIN WITHHELD

## Annual Tax Statement

### TRIPLE STAPLED SECURITIES - DISTRIBUTIONS

Australian resident individual investors should use the below Tax Statement to assist in completing their 2021 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at [www.transurban.com/investor-centre/distributions-and-tax/tax-guides](http://www.transurban.com/investor-centre/distributions-and-tax/tax-guides). If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2021. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2021. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2021.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

### PART A: SUMMARY OF 2021 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

Item	Australian Resident Individual Tax Return Label	Total
Dividends - Franked	11T	\$0.00
Franking credit	11U	\$0.00
Share of non-primary production income	13U	\$1,311.52
Franked distributions from trusts	13C	\$21.87
Share of franking credits from franked dividends	13Q	\$6.56
Share of credit for TFN amounts withheld	13R	\$0.00
Share of credit for foreign resident withholding amounts	13A	\$0.00
Net capital gain	18A	\$0.00
Total current year capital gains	18H	\$0.00

### PART B: COMPONENTS

Dividend - Transurban Holdings Limited <sup>1</sup>	30 June 2020 (paid August 2020)	31 December 2020 (paid February 2021)	Total
Dividends - Franked	\$0.00	\$0.00	\$0.00
Franking Credit / Tax Offset	\$0.00	\$0.00	\$0.00
Distribution - Transurban Holding Trust <sup>2</sup> Assessable Australian Income (Attribution Amounts)	31 December 2020 (paid February 2021)	30 June 2021 (paid August 2021)	Total
Interest Income	\$304.68	\$511.46	\$816.14
Rent and Other Income <sup>3</sup>	\$101.44	\$334.55	\$435.99
Non-Concessional MIT Income (NCMI)	\$42.80	\$16.59	\$59.39
Capital Gain - Discount	\$0.00	\$0.00	\$0.00
Capital Gain - Other	\$0.00	\$0.00	\$0.00
Franked Distribution	\$0.00	\$15.31	\$15.31
Franking Credit / Tax Offset	\$0.00	\$6.56	\$6.56
Other - Transurban Holding Trust <sup>4</sup>	31 December 2020 (paid February 2021)	30 June 2021 (paid August 2021)	Total
Non-Assessable Amount	\$546.78	\$482.88	\$1,029.66
TFN / ABN Withholding <sup>5</sup>	\$0.00	\$0.00	\$0.00
AMIT Withholding <sup>5</sup>	\$0.00	\$0.00	\$0.00
Non-Resident Withholding <sup>5</sup>	\$0.00	\$0.00	\$0.00

**Net Cash Distribution For The Year - Transurban Holding Trust<sup>4</sup>**

Gross Distribution (paid February 2021)	\$995.70
Tax withheld <sup>5</sup>	\$0.00
Gross Distribution (paid August 2021)	\$1,360.79
Tax withheld <sup>5</sup>	\$0.00
<b>Net cash distributions applicable to the year ended 30 June 2021</b>	<b>\$2,356.49</b>

**PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust<sup>4</sup>**

AMIT cost base net increase amount	\$0.00
AMIT cost base net decrease amount	\$1,029.66

**Notes:**

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
  - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") – approved economic infrastructure facility exception;
  - Section 12-440 in Schedule 1 to the TAA 1953 – MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2021.

Transurban Holdings Limited ABN 86 098 143 429  
 Transurban Infrastructure Management Limited ABN 27 098 147 678  
 As responsible entity of Transurban Holding Trust ARSN 098 807 419  
 Transurban International Limited ABN 90 121 746 825

## Update Your Information

 [www.computershare.com.au/easyupdate/tcl](http://www.computershare.com.au/easyupdate/tcl)

 **Computershare Investor Services Pty Limited**  
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FRIS PTY LTD  
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 46 LAWLEY STREET  
 TUART HILL WA 6060

Holder Identification Number (HIN)	HIN WITHHELD
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	31 December 2020
Payment Date	16 February 2021
Direct Credit Reference No.	869668

## Distribution on Stapled Securities

Set out below are the details of your February 2021 Distribution totalling a distribution of 15 cents per security (less withholding tax where applicable).

Transurban Holdings Limited Dividend <sup>1</sup>	Triple Stapled Securities
Dividend per Security (cents)	0.00
Number of Securities	6,638
Dividend - Franked	\$0.00
Dividend - Unfranked	\$0.00
<b>Net Dividend</b>	<b>\$0.00</b>
Franking Credit	\$0.00

Transurban Holding Trust Distribution <sup>2</sup>	Triple Stapled Securities
Distribution per Security (cents)	15.00
Number of Securities	6,638
Non-Assessable Component	\$546.78
Interest Income	\$304.68
Rent and Other Income <sup>3</sup>	\$101.44
Non-Concessional MIT Income (NCMI)	\$42.80
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$0.00
<b>Gross Distribution</b>	<b>\$995.70</b>
Australian Tax Withheld	\$0.00
<b>Net Distribution</b>	<b>\$995.70</b>
Franking Credit	\$0.00

Total	
Number of Securities at Record Date	6,638
Total Dividend and Distribution per Security (cents)	15.00
Total Gross Dividend and Distribution	\$995.70
Total Australian Tax Withheld	\$0.00
Non-Assessable Component	\$546.78
Total Net Dividend and Distribution	\$995.70
Total Franking Credits	\$0.00

Payment Instructions	
Bank Name	WESTPAC BANKING CORPORATION
BSB	036-044
Account Number	XXXX64
Amount Deposited	AUD\$995.70

Important information is contained on the back of this page



### Update your details online - it's fast and secure.

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit [www.computershare.com.au/easyupdate/tcl](http://www.computershare.com.au/easyupdate/tcl).

If you do not have access to the internet, please call **1300 360 146** to speak with a Customer Service Representative.

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Holder Identification Number (HIN)	HIN WITHHELD
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	30 June 2021
Allotment Date	23 August 2021

## Distribution on Stapled Securities

Set out below are the details of your August 2021 Distribution totalling a distribution of 21.5 cents per security (less withholding tax where applicable).

Transurban Holdings Limited Dividend <sup>1</sup>	Triple Stapled Securities
Dividend per Security (cents)	1.00
Number of Securities	6,638
Dividend - Franked	\$66.38
Dividend - Unfranked	\$0.00
<b>Net Dividend</b>	<b>\$66.38</b>
Franking Credit	\$28.45

Transurban Holding Trust Distribution <sup>2</sup>	Triple Stapled Securities
Distribution per Security (cents)	20.50
Number of Securities	6,638
Non-Assessable Component	\$482.88
Interest Income	\$511.46
Rent and Other Income <sup>3</sup>	\$334.55
Non-Concessional MIT Income (NCMI)	\$16.59
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$15.31
<b>Gross Distribution</b>	<b>\$1,360.79</b>
Australian Tax Withheld	\$0.00
<b>Net Distribution</b>	<b>\$1,360.79</b>
Franking Credit	\$6.56

	Gross Amount	Australian Tax Withheld	Net Amount	Franking Credits
<b>Total Dividend and Distribution</b>	<b>\$1,427.17</b>	<b>\$0.00</b>	<b>\$1,427.17</b>	<b>\$35.01</b>

### Distribution Reinvestment Plan (DRP) Details

Cash balance brought forward	\$5.46
Net payment available for reinvestment	\$1,427.17
<b>Total available for reinvestment</b>	<b>\$1,432.63</b>
Less the amount applied to the allotment of 98 Triple Stapled Ordinary Securities at \$14.4977 per security	\$1,420.77
<b>Cash balance carried forward to the next payment</b>	<b>\$11.86</b>
Number of Triple Stapled Ordinary Securities held prior to DRP allotment	6,638
Add Triple Stapled Ordinary Securities allotted on 23 August 2021	98
Number of Triple Stapled Ordinary Securities now held	6,736

**Note:** The total number of securities now held may not be the current holding balance where you have purchased or sold securities after the Ex Date. Computershare Investor Services Pty Limited will not be liable for any losses incurred by any person who relies on the holding balances shown above without making their own adjustments for any further transactions.

**Important information is contained on the back of this page**