

Anderson Superannuation Fund  
**Members Summary**

As at 30 June 2020

Opening Balances	Increases				Decreases					Closing Balance	
	Contributions	Transfers In	Net Earnings	Insurance Proceeds	Pensions Paid	Contributions Tax	Taxes Paid	Benefits Paid/ Transfers Out	Insurance Premiums		Member Expenses
<b>Ross Mason Anderson</b> (Age: 72)											
ANDROS00001A - Accumulation											
16,334.00	5,928.00		(18.75)			889.20	(2.82)				21,356.87
<b>16,334.00</b>	<b>5,928.00</b>		<b>(18.75)</b>			<b>889.20</b>	<b>(2.82)</b>				<b>21,356.87</b>
<b>Barbara Ann Anderson</b> (Age: 69)											
ANDBAR00001A - Accumulation											
23,158.00	5,928.00		(26.65)			889.20	(4.01)				28,174.16
<b>23,158.00</b>	<b>5,928.00</b>		<b>(26.65)</b>			<b>889.20</b>	<b>(4.01)</b>				<b>28,174.16</b>
<b>Emma Jane Cox</b> (Age: 45)											
COXEMM00001A - Accumulation											
172,578.00	17,525.26		(197.34)			2,404.77	(138.63)		1,860.11		185,779.67
<b>172,578.00</b>	<b>17,525.26</b>		<b>(197.34)</b>			<b>2,404.77</b>	<b>(138.63)</b>		<b>1,860.11</b>		<b>185,779.67</b>
<b>Michael Brian Cox</b> (Age: 50)											
COXMIC00001A - Accumulation											
118,176.00	1,493.45		(133.08)				(292.01)		4,882.66		114,945.72
<b>118,176.00</b>	<b>1,493.45</b>		<b>(133.08)</b>				<b>(292.01)</b>		<b>4,882.66</b>		<b>114,945.72</b>
<b>330,246.00</b>	<b>30,874.71</b>		<b>(375.82)</b>			<b>4,183.17</b>	<b>(437.47)</b>		<b>6,742.77</b>		<b>350,256.42</b>

# Anderson Superannuation Fund

## Members Statement

Ross Mason Anderson  
 223 Forest Hills Drive  
 Morayfield, Queensland, 4506, Australia

### Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	72	Vested Benefits	21,356.87
Tax File Number:	Provided	Total Death Benefit	21,356.87
Date Joined Fund:	10/10/2005		
Service Period Start Date:	01/01/1976		
Date Left Fund:			
Member Code:	ANDROS00001A		
Account Start Date	10/10/2005		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

### Your Balance

Total Benefits	21,356.87
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	21,356.87
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	307.00
Taxable	21,049.87

### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2019	16,334.00	16,334.00
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)	5,928.00	
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	(18.75)	
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	889.20	
Income Tax	(2.82)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2020	21,356.87	16,334.00

**Anderson Superannuation Fund**  
**Members Statement**

---

**Trustee's Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

\_\_\_\_\_  
Emma Jane Cox  
Director

\_\_\_\_\_  
Michael Brian Cox  
Director

\_\_\_\_\_  
Barbara Ann Anderson  
Director

\_\_\_\_\_  
Ross Mason Anderson  
Director

# Anderson Superannuation Fund

## Members Statement

Barbara Ann Anderson  
 223 Forest Hills Drive  
 Morayfield, Queensland, 4506, Australia

<b>Your Details</b>		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	28,174.16
Age:	69	Total Death Benefit	28,174.16
Tax File Number:	Provided		
Date Joined Fund:	10/10/2005		
Service Period Start Date:	05/02/1990		
Date Left Fund:			
Member Code:	ANDBAR00001A		
Account Start Date	10/10/2005		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

<b>Your Balance</b>	
Total Benefits	28,174.16
<u>Preservation Components</u>	
Preserved	
Unrestricted Non Preserved	28,174.16
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	
Taxable	28,174.16

<b>Your Detailed Account Summary</b>		This Year	Last Year
Opening balance at	01/07/2019	23,158.00	23,158.00
<u>Increases to Member account during the period</u>			
Employer Contributions			
Personal Contributions (Concessional)		5,928.00	
Personal Contributions (Non Concessional)			
Government Co-Contributions			
Other Contributions			
Proceeds of Insurance Policies			
Transfers In			
Net Earnings		(26.65)	
Internal Transfer In			
<u>Decreases to Member account during the period</u>			
Pensions Paid			
Contributions Tax		889.20	
Income Tax		(4.01)	
No TFN Excess Contributions Tax			
Excess Contributions Tax			
Refund Excess Contributions			
Division 293 Tax			
Insurance Policy Premiums Paid			
Management Fees			
Member Expenses			
Benefits Paid/Transfers Out			
Superannuation Surcharge Tax			
Internal Transfer Out			
Closing balance at	30/06/2020	28,174.16	23,158.00

**Anderson Superannuation Fund**  
**Members Statement**

---

**Trustee's Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

\_\_\_\_\_  
Emma Jane Cox  
Director

\_\_\_\_\_  
Michael Brian Cox  
Director

\_\_\_\_\_  
Barbara Ann Anderson  
Director

\_\_\_\_\_  
Ross Mason Anderson  
Director

# Anderson Superannuation Fund

## Members Statement

Emma Jane Cox  
 1 Monarch Avenue  
 Narangba, Queensland, 4504, Australia

### Your Details

Date of Birth : Provided  
 Age: 45  
 Tax File Number: Provided  
 Date Joined Fund: 18/10/2010  
 Service Period Start Date: 18/10/2010  
 Date Left Fund:  
 Member Code: COXEMM00001A  
 Account Start Date: 18/10/2010  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

Nominated Beneficiaries N/A  
 Vested Benefits 185,779.67  
 Total Death Benefit 185,779.67

### Your Balance

Total Benefits 185,779.67

Preservation Components  
 Preserved 185,779.67  
 Unrestricted Non Preserved  
 Restricted Non Preserved

Tax Components  
 Tax Free 5,777.45  
 Taxable 180,002.22

### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2019	172,578.00	172,578.00
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)	16,031.81	
Personal Contributions (Non Concessional)	1,493.45	
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	(197.34)	
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax	2,404.77	
Income Tax	(138.63)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid	1,860.11	
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2020	185,779.67	172,578.00

**Anderson Superannuation Fund**  
**Members Statement**

---

**Trustee's Disclaimer**

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

\_\_\_\_\_  
Emma Jane Cox  
Director

\_\_\_\_\_  
Michael Brian Cox  
Director

\_\_\_\_\_  
Barbara Ann Anderson  
Director

\_\_\_\_\_  
Ross Mason Anderson  
Director

# Anderson Superannuation Fund

## Members Statement

Michael Brian Cox  
 1 Monarch Avenue  
 Narangba, Queensland, 4504, Australia

<b>Your Details</b>		Nominated Beneficiaries	N/A
Date of Birth :	Provided	Vested Benefits	114,945.72
Age:	50	Total Death Benefit	114,945.72
Tax File Number:	Provided		
Date Joined Fund:	18/11/2010		
Service Period Start Date:	23/02/1990		
Date Left Fund:			
Member Code:	COXMIC00001A		
Account Start Date	18/11/2010		
Account Phase:	Accumulation Phase		
Account Description:	Accumulation		

<b>Your Balance</b>	
Total Benefits	114,945.72
<u>Preservation Components</u>	
Preserved	114,945.72
Unrestricted Non Preserved	
Restricted Non Preserved	
<u>Tax Components</u>	
Tax Free	1,493.45
Taxable	113,452.27

<b>Your Detailed Account Summary</b>		This Year	Last Year	
Opening balance at	01/07/2019	118,176.00	118,176.00	
<u>Increases to Member account during the period</u>				
Employer Contributions				
Personal Contributions (Concessional)				
Personal Contributions (Non Concessional)				1,493.45
Government Co-Contributions				
Other Contributions				
Proceeds of Insurance Policies				
Transfers In				
Net Earnings				(133.08)
Internal Transfer In				
<u>Decreases to Member account during the period</u>				
Pensions Paid				
Contributions Tax				
Income Tax				(292.01)
No TFN Excess Contributions Tax				
Excess Contributions Tax				
Refund Excess Contributions				
Division 293 Tax				
Insurance Policy Premiums Paid				4,882.66
Management Fees				
Member Expenses				
Benefits Paid/Transfers Out				
Superannuation Surcharge Tax				
Internal Transfer Out				
Closing balance at	30/06/2020	114,945.72	118,176.00	



# Anderson Superannuation Fund

## Members Statement

---

### Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

---

Emma Jane Cox  
Director

---

Michael Brian Cox  
Director

---

Barbara Ann Anderson  
Director

---

Ross Mason Anderson  
Director