

The Philp Family Superannuation Fund

# Pension Summary Report

As at 30/06/2019

**Member Name :** Philp, Michael Richard

**Member Age :** 70 (Date of Birth : 27/12/1947)

| Member Code | Pension Type          | Pension Start Date | Tax Free | Min / PF | Minimum     | Maximum | Gross Pension Payments | PAYG   | Net Pension Payment | Amount to reach Minimum |
|-------------|-----------------------|--------------------|----------|----------|-------------|---------|------------------------|--------|---------------------|-------------------------|
| PHIMIC0001P | Account Based Pension | 30/06/2017         | 33.13%   | 5.00%    | \$20,710.00 | N/A     | \$20,710.00            | \$0.00 | \$20,710.00         | \$0.00                  |

|  |  |  |  |  |                    |               |                    |               |                    |               |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|
|  |  |  |  |  | <b>\$20,710.00</b> | <b>\$0.00</b> | <b>\$20,710.00</b> | <b>\$0.00</b> | <b>\$20,710.00</b> | <b>\$0.00</b> |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|

**Member Name :** Philp, Christine

**Member Age :** 68 (Date of Birth : 10/05/1950)

| Member Code | Pension Type          | Pension Start Date | Tax Free | Min / PF | Minimum     | Maximum | Gross Pension Payments | PAYG   | Net Pension Payment | Amount to reach Minimum |
|-------------|-----------------------|--------------------|----------|----------|-------------|---------|------------------------|--------|---------------------|-------------------------|
| PHICHR0001P | Account Based Pension | 12/05/2009         | 0.00%    | 5.00%    | \$17,090.00 | N/A     | \$17,090.00            | \$0.00 | \$17,090.00         | \$0.00                  |

|             |                       |            |       |       |            |     |            |        |            |        |
|-------------|-----------------------|------------|-------|-------|------------|-----|------------|--------|------------|--------|
| PHICHR0002P | Account Based Pension | 01/07/2014 | 0.00% | 5.00% | \$4,250.00 | N/A | \$4,250.00 | \$0.00 | \$4,250.00 | \$0.00 |
|-------------|-----------------------|------------|-------|-------|------------|-----|------------|--------|------------|--------|

|  |  |  |  |  |                    |               |                    |               |                    |               |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|
|  |  |  |  |  | <b>\$21,340.00</b> | <b>\$0.00</b> | <b>\$21,340.00</b> | <b>\$0.00</b> | <b>\$21,340.00</b> | <b>\$0.00</b> |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|

**Total :**

|  |  |  |  |  |                    |               |                    |               |                    |               |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|
|  |  |  |  |  | <b>\$42,050.00</b> | <b>\$0.00</b> | <b>\$59,140.00</b> | <b>\$0.00</b> | <b>\$59,140.00</b> | <b>\$0.00</b> |
|--|--|--|--|--|--------------------|---------------|--------------------|---------------|--------------------|---------------|