

Members Statement

Michael Richard Philp
 15 Hayden Street
 Caboolture, Queensland, 4510, Australia

Your Details

Date of Birth : 27/12/1947
 Age: 71
 Tax File Number: Provided
 Date Joined Fund: 02/07/2001
 Service Period Start Date: 02/07/2001
 Date Left Fund:
 Member Code: PHIMIC00001P
 Account Start Date 30/06/2017
 Account Phase: Retirement Phase
 Account Description: Pension

Nominated Beneficiaries N/A
 Vested Benefits 393,537.76
 Total Death Benefit 393,537.76
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 393,537.76

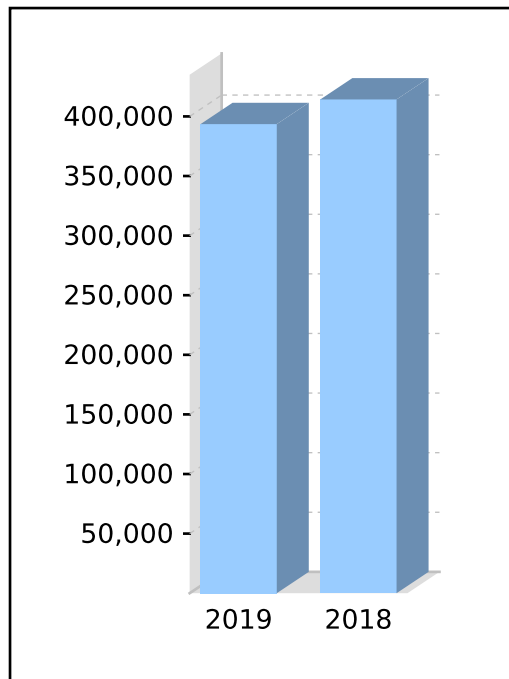
Preservation Components

Preserved

Unrestricted Non Preserved 393,537.76
 Restricted Non Preserved

Tax Components

Tax Free (33.13%) 130,375.02
 Taxable 263,162.74



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2018	414,247.76	419,692.69
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		17,015.07
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	20,710.00	22,460.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2019	393,537.76	414,247.76

Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Michael Richard Philp
Director

Christine Philp
Director

Members Statement

Christine Philp
 15 Hayden Street
 Caboolture, Queensland, 4510, Australia

Your Details

Date of Birth : 10/05/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 02/07/2001
 Service Period Start Date: 02/07/2001
 Date Left Fund:
 Member Code: PHICHR00001P
 Account Start Date 12/05/2009
 Account Phase: Retirement Phase
 Account Description: Pension

Nominated Beneficiaries N/A
 Vested Benefits 324,703.29
 Total Death Benefit 324,703.29
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 324,703.29

Preservation Components

Preserved

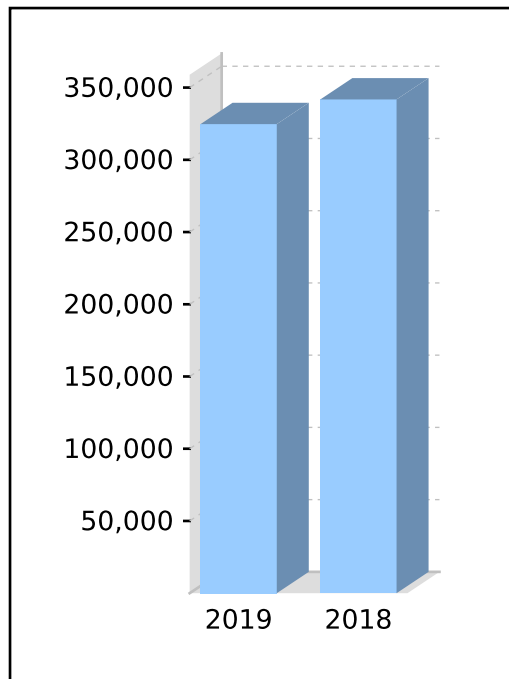
Unrestricted Non Preserved 324,703.29

Restricted Non Preserved

Tax Components

Tax Free (0.00%)

Taxable 324,703.29



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2018	341,793.29	345,046.71
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		13,996.58
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	17,090.00	17,250.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2019	324,703.29	341,793.29

Members Statement

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Signed by all the trustees of the fund

Michael Richard Philp
Director

Christine Philp
Director

Members Statement

Christine Philp
 15 Hayden Street
 Caboolture, Queensland, 4510, Australia

Your Details

Date of Birth : 10/05/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 02/07/2001
 Service Period Start Date: 02/07/2001
 Date Left Fund:
 Member Code: PHICHR00002P
 Account Start Date 01/07/2014
 Account Phase: Retirement Phase
 Account Description: Pension

Nominated Beneficiaries N/A
 Vested Benefits 80,762.59
 Total Death Benefit 80,762.59
 Current Salary 0.00
 Previous Salary 0.00
 Disability Benefit 0.00

Your Balance

Total Benefits 80,762.59

Preservation Components

Preserved

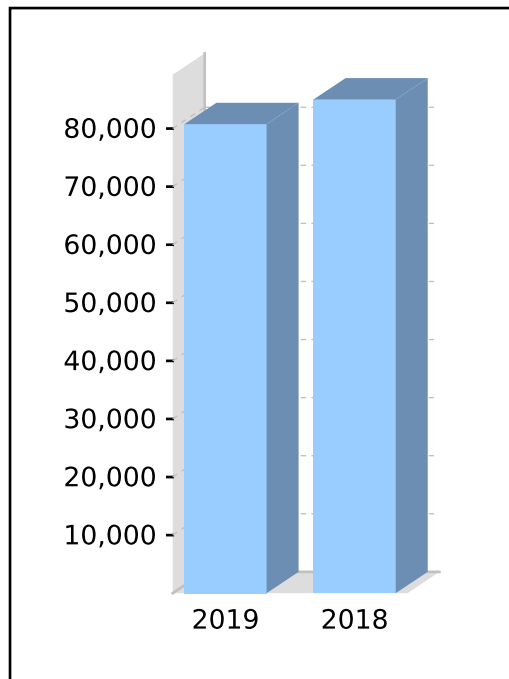
Unrestricted Non Preserved 80,762.59

Restricted Non Preserved

Tax Components

Tax Free (0.00%)

Taxable 80,762.59



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2018	85,012.59	85,750.70
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		3,551.89
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	4,250.00	4,290.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2019	80,762.59	85,012.59

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Christine Philp
Director

Members Statement

Christine Philp
 15 Hayden Street
 Caboolture, Queensland, 4510, Australia

Your Details

Date of Birth : 10/05/1950
 Age: 69
 Tax File Number: Provided
 Date Joined Fund: 02/07/2001
 Service Period Start Date:
 Date Left Fund:
 Member Code: PHICHR00003A
 Account Start Date 02/07/2001
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A
 Vested Benefits

Your Balance

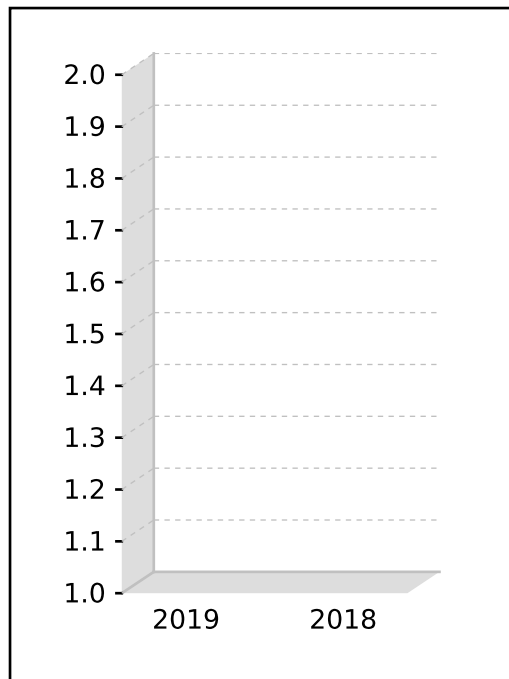
Total Benefits

Preservation Components

Preserved
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free
 Taxable



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2018		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2019	0.00	0.00

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