Capital gains tax (CGT) schedule

When completing this form

Print clearly, using a black or dark blue pen only.



- Do not use correction fluid or covering stickers.
- Sign next to any corrections with your full signature (not initials).
- Use in conjunction with company, trust, fund income tax return or the self-managed superannuation fund annual return.
- Refer to the Guide to capital gains tax 2019 available on our website at ato.gov.au for instructions on how to complete this schedule.

Tax file number (TFN)

We are authorised by law to request your TFN. You do not have to quote your TFN. However, if you don't it could increase the chance of delay or error in processing your form.

Australian business number (ABN)

Taxpayer's name

1 Current year capital gains and capital losses

| Shares in companies listed on an Australian securities exchange | A \$ | Capital gain | Capital loss K \$ |
|---|------|--------------|--|
| Other shares | | | L \$ |
| Units in unit trusts listed on an Australian securities exchange | C \$ | | М\$ |
| Other units | D \$ | | N \$ |
| Real estate situated in Australia | E \$ | | O \$ |
| Other real estate | F \$ | | P \$ |
| Amount of capital gains from a trust (including a managed fund) | G \$ | | |
| Collectables | Н\$ | | Q \$ |
| Other CGT assets and any other CGT events | I\$ | | R \$ |
| Amount of capital gain previously deferred under transitional CGT relief for superannuation funds | S \$ | | Add the amounts at labels K to R and write the total in item 2 label A – Total current year capital losses . |
| Total current year capital gains | J \$ | | |

2019

| 2 | Capital losses | |
|---|---|---|
| | Total current year capital losses | A \$ |
| | | |
| | Total current year capital losses applied | B \$ |
| | Total prior year net capital losses applied | C \$ |
| | Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity) | D \$ |
| | Total capital losses applied | E \$ |
| | | Add amounts at B , C and D . |
| 3 | Unapplied net capital losses carried forward | |
| | Net capital losses from collectables carried forward to later income years | A \$ |
| | Other net capital losses carried forward to later income years | В\$ |
| | | Add amounts at A and B and transfer the total to label V – Net capital losses carried forward to later income years on your tax return. |
| 4 | CGT discount | |
| | Total CGT discount applied | A \$ |
| 5 | CGT concessions for small business | |
| | Small business active asset reduction | A \$ |
| | Small business retirement exemption | В\$ |
| | Small business rollover | C \$ |
| | Total small business concessions applied | D \$ |
| | | |
| 6 | Net capital gain | |
| | Net capital gain | A \$ |
| | | |

1J less 2E less 4A less 5D (cannot be less than zero). Transfer the amount at A to label A – Net capital gain on your tax return.

| 7 | Earnout arrangements | | |
|---|--|---|----------|
| | Are you a party to an earnout arrangement? A Yes, as a buyer (Print \mathcal{X} in the appropriate box.) | Yes, as a seller | No |
| | If you are a party to more than one earnout arrangement, copy and details requested here for each additional earnout arrangement. | d attach a separate sheet to this schedule provic | ling the |
| | How many years does the earnout arrangement run for? | В | |
| | What year of that arrangement are you in? | C | |
| | If you are the seller, what is the total estimated capital proceeds from the earnout arrangement? | D \$ | |
| | Amount of any capital gain or loss you made under your non-qualifying arrangement in the income year. | E \$ | LOSS |
| | Request for amendment | | |
| | If you received or provided a financial benefit under a look-through earr to seek an amendment to that earlier income year, complete the follow | | 'ou wish |
| | Income year earnout right created | F | |
| | Amended net capital gain or capital losses carried forward | G \$ | LOSS |
| 8 | Other CGT information required (if applicable) | | CODE |
| | Small business 15 year exemption - exempt capital gains | A \$ | / |
| | Capital gains disregarded by a foreign resident | В\$ | |
| | Capital gains disregarded as a result of a scrip for scrip rollover | C \$ | |
| | Capital gains disregarded as a result of an inter-company asset rollover | D \$ | |
| | Capital gains disregarded by a demerging entity | E \$ | |
| | | | |

Sensitive (when completed)

Taxpayer's declaration

If the schedule is not lodged with the income tax return you are required to sign and date the schedule.

Important

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

Privacy

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For information about your privacy go to ato.gov.au/privacy

| I declare that the information on this form is true and correct. | | | | | | |
|--|------|---|-------|---|------|--|
| Signature | | | | | | |
| | Date | | | | | |
| | Day | | Month | | Year | |
| | | / | | / | | |
| Contact name | | | | | | |
| Daytime contact number (include area code) | | | | | | |

Sensitive (when completed)