



052

MR WAYNE READ
PO BOX 1900
MIDLAND WA 6936

Our reference: 7108641051044
Phone: 13 10 20

14 September 2018

Rollover benefits statement for unclaimed superannuation money

Dear Sir/Madam

The following member has nominated to rollover their unclaimed superannuation money held by the Australian Taxation Office.

If you're unable to accept this rollover superannuation benefit payment you will need to complete a *Superannuation payment variation advice* form and return it with the payment on or before 16 October 2018. You will need to include the contributions reference number for that member.

To obtain the payment reference number or to request more information about making a payment, phone **1800 815 886**.

Where any amount is not repaid by the due date, a general interest charge accrues on the outstanding balance until the entire amount has been paid. Interest is calculated on a daily compounding basis and is currently imposed at a rate of 8.96% per annum.

You can claim a general interest charge as a tax deduction in the same financial year that it accrues against your account.

For more information

If you have any questions, you can:

- visit our website at **www.ato.gov.au**
- phone **13 10 20** between 8.00am and 6.00pm, Monday to Friday
- email us at **superprt@ato.gov.au**

Be aware that sending emails has the risk of potential compromise of personal information, as their transmission is along a public medium. Phoning is the more secure option. If you do call, please quote the organisation's tax file number or Australian business number and 'Our reference' from the top of this letter.

Yours faithfully

Chris Jordan
Commissioner of Taxation



Our reference: 7108641051044
 Phone: 13 10 20
 ABN: 95 511 260 695

THE TRUSTEE FOR S & J SUPER FUND
 PO BOX 90
 CHIDLOW WA 6556

Rollover benefits statement for unclaimed superannuation

Our details

Name: Australian Taxation Office
 ABN: 51 824 753 556

Member's details

Original contribution reference number: 7023668917519
 Service period start date: 30 October 1990
 TFN: 174 446 703
 Name: MR SIMON D SIMSON
 Address: 21B NEWELL LOOP
 GOSNELLS WA 6110

Rollover payment details

Member account number:	2
Member client identifier:	
Unique superannuation identifier:	not provided
Tax free component:	\$725.97
Taxable component:	
Taxed element	\$848.16
Untaxed element	\$0.00
Preserved amount:	\$1,574.13

Date of birth: 5 June 1969
 Sex: Male

Chris Jordan
 Commissioner of Taxation



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MR WAYNE READ
PO BOX 1900
MIDLAND WA 6936

Statement period	01 JUL 18 to 13 SEP 18
Tax file number	948 008 046
Date of issue	18 SEP 18
Statement number	1
Our reference	7108640588633

Account enquiries: 13 10 20
Internet: www.ato.gov.au

Statement of account

This statement has been issued to provide account information in relation to THE TRUSTEE FOR S & J SUPER FUND, Superannuation account

Transaction list - Superannuation - USM Remittance

This statement shows transactions for the period 01 JUL 18 to 13 SEP 18 (inclusive)

Process date	Effective date	Description of transaction	Debit \$	Credit \$	Balance \$
01 JUL 18		STATEMENT OPENING BALANCE			0.00
13 SEP 18	13 SEP 18	Aggregated transfer from individual		1,574.13	1,574.13 CR
13 SEP 18	18 SEP 18	EFT refund for USM Remittance for the period from 13 Sep 18 to 31 Dec 99	1,574.13		0.00
13 SEP 18		STATEMENT CLOSING BALANCE			0.00

Your USM Remittance refund of \$1,574.13 ATO001000010402371 has been forwarded to your nominated financial institution.

David Diment
Deputy Commissioner of Taxation

Please see over for important information about your statement

Payment details

When you make a payment you need to specify which sub-accounts you are paying by using the payment reference details below. If you don't, we will allocate the amount to one of your debts according to a payment hierarchy; this may not include the debt you wanted to pay.

BPAY details for USM Remittance	
Biller code	75556
Customer reference number	2 00948 008 046 6221
Return payment details for USM Remittance	
Return payment EFT code	2 00948 008 046 6221
BSB number	093 003
Account number	316385
Account name	ATO deposits trust account

