

# R & M Adams Superannuation Fund

## Contributions Breakdown Report

For The Period 01 July 2019 - 30 June 2020

### Summary

Member	D.O.B	Age (at 30/06/2019)	Total Super Balance (at 30/06/2019) *1	Concessional	Non-Concessional	Other	Reserves	Total
Adams, Marianne	26/04/1964	55	301,862.09	25,000.00	0.00	0.00	0.00	25,000.00
Adams, Robert	18/09/1957	61	465,357.26	33,700.70	0.00	0.00	0.00	33,700.70
<b>All Members</b>				<b>58,700.70</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>58,700.70</b>

\*1 Total Super Balance is per individual across funds within a firm.

### Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Adams, Marianne	Concessional (5 year carry forward cap available)	25,000.00	50,000.00	25,000.00 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap
Adams, Robert	Concessional (5 year carry forward cap available)	33,700.70	43,557.08	9,856.38 Below Cap
	Non-Concessional	0.00	100,000.00	100,000.00 Below Cap

### Carry Forward Unused Concessional Contribution Cap

Member	2015	2016	2017	2018	2019	2020	Current Position
Adams, Marianne							
Concessional Contribution Cap	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	25,000.00	
Concessional Contribution	0.00	0.00	35,000.00	0.00	0.00	25,000.00	
Unused Concessional Contribution	0.00	0.00	0.00	0.00	25,000.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	N/A	N/A	0.00	25,000.00	
Maximum Cap Available	35,000.00	35,000.00	35,000.00	25,000.00	25,000.00	50,000.00	25,000.00 Below Cap
Total Super Balance	0.00	0.00	0.00	282,267.62	291,994.94	301,862.09	



Total - Adams, Robert

33,700.70      0.00      0.00      0.00

8,700.70      0.00      0.00

Total for all members

58,700.70      0.00      0.00      0.00