# **Members Statement**

Christopher John Doe

2 Shirley Crescent

West Beach, South Australia, 5024, Australia

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Date of Birth: 22/01/1959

Age: 61
Tax File Number: Provided
Date Joined Fund: 01/07/2011
Service Period Start Date: 01/07/2011

Date Left Fund:

Member Code: DOECHR00002A

Account Start Date 01/07/2011

Account Phase: Accumulation Phase

Account Description: Accumulation

Nominated Beneficiaries

N/A

Vested Benefits 1,656.89

Total Death Benefit 1,656.89

Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 1,656.89

**Preservation Components** 

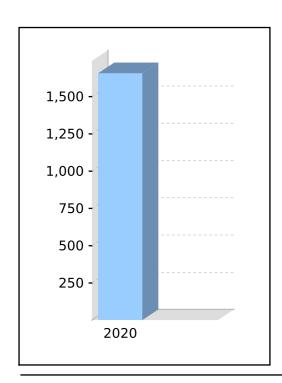
Preserved 1,656.89

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free

Taxable 1,656.89



## Your Detailed Account Summary

This Year
Opening balance at 01/07/2019 850.00

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional) 1,000.00

Personal Contributions (Non Concessional)

**Government Co-Contributions** 

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (50.78)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax 150.00 Income Tax (7.67)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 1,656.89

## **Members Statement**

Christopher John Doe

2 Shirley Crescent

West Beach, South Australia, 5024, Australia

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Date of Birth: 22/01/1959

Age: 61
Tax File Number: Provided
Date Joined Fund: 01/07/2011
Service Period Start Date: 01/07/2011

Date Left Fund:

Member Code: DOECHR00003P
Account Start Date 01/07/2015

Account Phase: Account Description: Account to Retirement

Pension 2

Nominated Beneficiaries N/A

Vested Benefits 33,334.18

Total Death Benefit 33,334.18

Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

#### Your Balance

Total Benefits 33,334.18

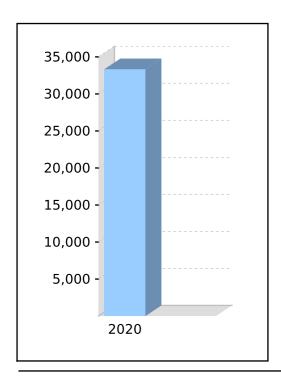
**Preservation Components** 

Preserved 33,334.18

Unrestricted Non Preserved Restricted Non Preserved

Tax Components

Tax Free (21.43%) 7,142.90
Taxable 26,191.28



## Your Detailed Account Summary

This Year
Opening balance at 01/07/2019 48,135.62

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (1,978.27)

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 3,120.00

Contributions Tax

Income Tax (296.83)

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out 10,000.00

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 33,334.18