

L J Clark Superannuation Fund

Contributions Breakdown Report



For The Period 01 July 2022 - 30 June 2023

Summary

Member	D.O.B	Age (at 30/06/2022)	Total Super Balance (at 30/06/2022) *1	Concessional	Non-Concessional	Other	Reserves	Total
Clarke, Leiza	Provided	55	1,028,590.00	27,500.00	0.00	0.00	0.00	27,500.00
All Members				27,500.00	0.00	0.00	0.00	27,500.00

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position
Clarke, Leiza	Concessional	27,500.00	27,500.00	At Limit
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2018	2019	2020	2021	2022	2023	Current Position
Clarke, Leiza							
Concessional Contribution Cap	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	27,500.00	
Concessional Contribution	0.00	0.00	0.00	0.00	27,500.00	27,500.00	
Unused Concessional Contribution	0.00	25,000.00	25,000.00	25,000.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	0.00	25,000.00	50,000.00	75,000.00	0.00	
Maximum Cap Available	25,000.00	25,000.00	50,000.00	75,000.00	102,500.00	27,500.00	At Limit
Total Super Balance	0.00	0.00	0.00	0.00	0.00	1,028,590.00	

NCC Bring Forward Caps

Member	Bring Forward Cap	2020	2021	2022	2023	Total	Current Position
Clarke, Leiza	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Clarke, Leiza

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
12/06/2023	Transfer from NetBank Contribution	Personal - Concessional	27,500.00								
Total - Clarke, Leiza			27,500.00	0.00	0.00	0.00			0.00	0.00	0.00
Total for All Members			27,500.00	0.00	0.00	0.00					