## **Barbaro Superannuation Fund**

# **Members Statement**

Joe Barbaro

3 Seville Avenue

Para Hills, South Australia, 5096, Australia

Your Details

Date of Birth: 04/04/1940

Age: 79

Tax File Number: Provided

Date Joined Fund: 07/04/1997

Service Period Start Date: 07/04/1997

Date Left Fund:

Member Code: BARJOE00003P

Account Start Date 01/07/2012

Account Phase: Retirement Phase

Account Description: Pension

Nominated Beneficiaries

Vested Benefits

N/A

686,200.10

Your Balance

Total Benefits 686,200.10

**Preservation Components** 

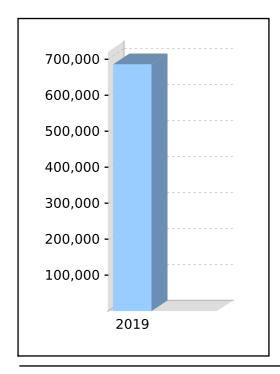
Preserved

Unrestricted Non Preserved 686,200.10

Restricted Non Preserved

Tax Components

Tax Free (4.00%) 27,458.20 Taxable 658,741.90



## Your Detailed Account Summary

This Year 594,078.37

Opening balance at 01/07/2018

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 127,761.73

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 35,640.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019

686,200.10

## **Barbaro Superannuation Fund**

# **Members Statement**

Barbara Barbaro

3 Seville Avenue

Para Hills, South Australia, 5096, Australia

Your Details

Date of Birth: 27/06/1944

Age: 75

Tax File Number: Provided

Date Joined Fund: 07/04/1997

Service Period Start Date: 07/04/1997

Date Left Fund:

Member Code: BARBAR00003P

Account Start Date 01/07/2012

Account Phase: Retirement Phase

Account Description: Pension

Nominated Beneficiaries

N/A

Vested Benefits 910,247.89

Your Balance

Total Benefits 910,247.89

**Preservation Components** 

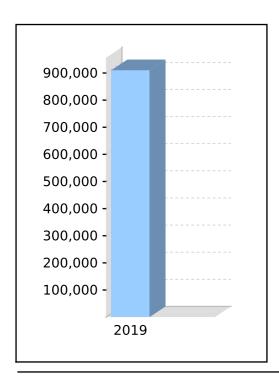
Preserved

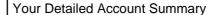
Unrestricted Non Preserved 910,247.89

Restricted Non Preserved

Tax Components

Tax Free (6.90%) 62,819.25 Taxable 847,428.64





This Year
Opening balance at 01/07/2018 789,647.54

Increases to Member account during the period

**Employer Contributions** 

Personal Contributions (Concessional)
Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 161,553.79

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 40,953.44

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019

910,247.89